

Poll Declaration

Qualitas Real Estate Income Fund

Unitholder Meeting
Monday, 25 March 2019

**AUTOMIC**
Automatic

GPO Box 5193, Sydney, NSW 2001
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ABN 27 152 260 814

In accordance with section 250L of the Corporations Act 2001, the following information confirms the results of the Poll completed at the Company meeting.

Resolution	Poll Results	
	VOTES	
	FOR	AGAINST
1 That for the purposes of ASX Listing Rule 10.1 and for all other purposes, approval of Unitholders is given to the acquisition by Qualitas Real Estate Income Fund, directly or indirectly through a wholly owned child entity, of up to \$24.6 million of subordinated notes issued by the trustee for the time being of the Arch Finance Warehouse Trust and otherwise as outlined in the explanatory memorandum accompanying and forming part of the notice of this meeting.	10,373,667	3,125
	99.97%	0.03%

ABSTAIN 75,400



.....
Name
Returning Officer



Disclosure of Proxy Votes

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 That for the purposes of ASX Listing Rule 10.1 and for all other purposes, approval of Unitholders is given to the acquisition by Qualitas Real Estate Income Fund, directly or indirectly through a wholly owned child entity, of up to \$24.6 million of subordinated notes issued by the trustee for the time being of the Arch Finance Warehouse Trust and otherwise as outlined in the explanatory memorandum accompanying and forming part of the notice of this meeting.	P	4,033,042	3,505,948	3,125	34,150	523,969	10,373,667	3,125	75,400

