Market Announcement



26 March 2019

Charter Hall Education Trust (ASX: CQE) – Trading Halt

Description

The securities of Charter Hall Education Trust ('CQE') will be placed in trading halt at the request of CQE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 28 March 2019 or when the announcement is released to the market.

Issued by

Todd Lewis Adviser, Listings Compliance (Melbourne)



Charter Hall Social Infrastructure Limited ABN 46 111 338 937 AFSL 281544

Responsible Entity of Charter Hall Education Trust

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26 March 2019

Company Announcements Office Australian Securities Exchange Level 4, 20 Bridge Street Sydney NSW 2000

Attention: Mr Todd Lewis Adviser, Listings Compliance

By email: <u>tradinghaltsmelbourne@asx.com.au</u> todd.lewis@asx.com.au

Charter Hall Education Trust request for trading halt under Listing Rule 17.1

Under Listing Rule 17.1, Charter Hall Social Infrastructure Limited (ABN 46 111 338 937) in its capacity as responsible entity for Charter Hall Education Trust (ARSN 102 955 939) (ASX: CQE) requests a trading halt in CQE securities.

The trading halt is being requested:

- to enable an announcement to be made to the market of a significant transaction, involving material acquisitions funded by an underwritten institutional placement ("**Placement**"); and
- because it is necessary to prevent a disorderly market occurring in CQE securities while the Placement is being conducted.

The trading halt is requested from the commencement of trading on 26 March 2019 until the earlier of:

- the commencement of trading on 27 March 2019; or
- the making of an announcement to the market regarding the completion of the Placement.

CQE is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

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Mark Bryant Company Secretary