



Market Announcement

27 March 2019

Security Matters Limited (ASX: SMX) – Voluntary Suspension from Official Quotation

Description

The securities of Security Matters Limited ('SMX') will be suspended from quotation immediately under Listing Rule 17.2, at the request of SMX, pending the release of an announcement regarding a proposed capital raising.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



27 March 2019

Mr Dean Litis
Principal Adviser, Listings Compliance
Level 4, North Tower, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000
Dean.Litis@asx.com.au

Dear Dean,

REQUEST FOR A VOLUNTARY SUSPENSION – Security Matters Limited (ASX Code: SMX)

In accordance with the requirements of Listing Rule 17.2, Security Matters Limited (ACN 626 192 998) ('the Company') hereby requests a voluntary suspension of the Company's securities (SMX).

Following the Company's request for a trading halt on Monday 25 March 2019, the Company is not in a position to make an announcement at this time, and requests a voluntary suspension pending an announcement on the proposed capital raising as referenced in the Company's trading halt request. The voluntary suspension is requested until an announcement is made to the market in relation to the outcome of the proposed capital raising which is expected to be on Friday 29 March 2019.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Mark Licciardo", with a long horizontal stroke extending to the right.

Mark Licciardo
Company Secretary