



29 March 2019

Mr Dean Litis  
Principal Adviser, Listings Compliance  
Level 4, North Tower, Rialto Towers  
525 Collins Street  
MELBOURNE VIC 3000  
Dean.Litis@asx.com.au

Dear Dean,

**REQUEST FOR AN EXTENSION OF VOLUNTARY SUSPENSION – Security Matters Limited (ASX Code: SMX)**

In accordance with the requirements of Listing Rule 17.2, Security Matters Limited (ACN 626 192 998) ('the Company') hereby requests an extension to the voluntary suspension of the Company's securities (SMX) granted on Wednesday 27 March 2019.

The Company is not in a position to make an announcement at this time and requests the voluntary suspension be extended pending an announcement on the proposed capital raising as referenced in the Company's trading halt request filed with the ASX on Monday 25 March 2019. The Company expects to complete its activities in relation to the current placement and other contractual matters relating to a strategic cornerstone investor and partner over the weekend, and expects to resume trading on Monday 1 April 2019. The Company is pleased to have received commitments well in excess of the minimum raising it sought and expects to provide further information on Monday 1 April 2019. The Company believes it is appropriate to remain in voluntary suspension until completion.

The extension of the voluntary suspension is requested until an announcement is made to the market in relation to the outcome of the proposed capital raising and strategic partnership which is expected to be on Monday 1 April 2019.

The Company is not aware of any reason why the extension of voluntary suspension should not be granted.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Mark Licciardo", with a stylized flourish at the end.

Mark Licciardo  
Company Secretary

ABN 78 626 192 998  
Registered Office: Holding Redlich Lawyers, Level 8, 555 Bourke Street, Melbourne, VIC, 3000  
Ph: +61 3 9321 9888  
info@securitymattersltd.com  
www.securitymattersltd.com  
ASX:SMX