



29 March 2019

ASX RELEASE

Think Childcare Limited (ASX Code: TNK) Cleansing Notice - Placement

Think Childcare Limited (ASX: TNK) (**Company**) today issued 11,479,114 fully paid ordinary shares to professional and sophisticated investors by way of a placement, at an issue price of \$1.58 per share as outlined in the Company's announcement of 26 March 2019.

Details of the securities issued:

Class of securities:	Ordinary shares
ASX Code of the securities:	TNK
Date of the issue or expected issue of the securities:	29 March 2019
Total number of securities issued or expected to be issued:	11,479,114

As required by section 708A(6) of the *Corporations Act 2001 (Cth)* (**Corporations Act**), the Company states:

- (a) the Company issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

An Appendix 3B reflecting the revised capital structure following the issue of the shares under the placement accompanies this notice.

For and on behalf of the Board of the Company.

Mathew Edwards

Managing Director and Chief Executive Officer

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End.



Think Childcare Limited

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