

ASX Release

29 March 2019

UWL response to speculation regarding discussions with ST1

Uniti Wireless Limited (ASX:UWL) wishes to respond to capital markets speculation that UWL is in discussions with Spirit Telecom Limited (ASX:ST1) in relation to an acquisition.

UWL can confirm that it has issued a non-binding indicative offer to acquire 100% of the issued securities of ST1 by way of scheme of arrangement, however no definitive agreement on any matters has been reached.

UWL cannot comment further at this time and will keep the market informed in accordance with its continuous disclosure obligations.

ADDITIONAL INFORMATION

For further information, contact as below:

Investor enquiries

Peter Wildy – CFO and Company Secretary

P - 0438 809 644

E - investors@unitiwireless.com

W - https://investors.unitiwireless.com/