

1 April 2019

Company Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Attention: Mr Todd Lewis
Adviser, Listings Compliance

By email: todd.lewis@asx.com.au

Company announcement: Charter Hall Education Trust (ASX: CQE) Notice under section 1012DA(5)(e) the Corporations Act 2001 – Cleansing Statement

This notice is given by Charter Hall Social Infrastructure Limited (ABN 46 111 338 937) in its capacity as responsible entity ("**Responsible Entity**") for Charter Hall Education Trust (ARSN 102 955 939) ("**CQE**") under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

The Responsible Entity advises that:

- (a) it has completed the issue and allotment to institutional and professional investors of 35,820,896 fully paid CQE units ("**New Units**") at a price of \$3.35 per New Unit pursuant to a placement, the results of which were announced to ASX on 26 March 2019;
- (b) the New Units were issued without a Product Disclosure Statement for the New Units being prepared;
- (c) this notice is being given under section 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, the Responsible Entity, in its capacity as responsible entity of CQE, and issuer of the New Units, is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to CQE; and
 - (ii) section 674 of the Act as it applies to CQE; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Yours faithfully



Mark Bryant
Company Secretary