

4 April 2019 ASX: JRV

Jervois Mining plans United States OTCQX listing

HIGHLIGHTS

- Jervois to apply for OTCQX listing to give greater accessibility and liquidity to its shares for United States investors; planned listing follows Jervois' proposals to merge with eCobalt Solutions Inc and M2 Cobalt Corp
- The application remains subject to United States regulatory approval; Jervois expects to list on the OTCQX market ahead of the scheduled shareholder meetings dates of both M2 Cobalt Corp and eCobalt Solutions relating to the agreed mergers
- Jervois is also seeking a new listing on the TSXV exchange

Jervois Mining Limited (ASX: JRV) is pleased to announce it will seek approval to list on the United States ("US") OTCQX market.

Jervois' plans to list on the OTCQX market follows the Company's announcement earlier this week that it will combine with eCobalt Solutions Inc. (TSX:ECS) ("eCobalt"). This follows its prior announcement in January on a planned merger with M2 Cobalt Corp. (TSXV:MC) ("M2 Cobalt") in an at-market transaction, also by way of a British Columbian Plan of Arrangement.

Trading on the OTCQX supports Jervois' strategy to broaden its international investor base, particularly in North America, where eCobalt and M2 Cobalt are both listed. Cross-trading in the US will allow Jervois to promote itself to a larger audience of potential investors, improving the accessibility and liquidity of the Company's stock. The listing is also important for eCobalt and M2 Cobalt's existing US retail shareholders.

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