# Form **605**

### Corporations Act 2001 Section 671B

### Notice of ceasing to be a substantial holder

To: Company Name

The Secretary

**Healthscope Limited** 

Level 1

312 St Kilda Road Melbourne VIC 3004 Ph: (03) 9926 7500 Fax: (03) 9926 7533

**ACN** 

144 840 639

1. Details of substantial holder

Name National Australia Bank Limited (ACN 004 044 937) and its associated entities listed in

Annexure A

The holder ceased to be a

ACN (if applicable)

substantial holder on

02/04/2019

The previous notice was

04/04/2019

given to the company on

The previous notice was

01/04/2019

dated (d/m/y)

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate, in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change                   | Consideration<br>given in relation to<br>change                                | Class and number of securities affected | Person's votes affected      |
|----------------|--|------------------------------------|--|---|------------------------------|
|                |  |                                    |  | Fully paid ordinary shares              |                              |
| 02/04/2019     | National Australia<br>Bank Limited     | Securities Lending                 | No consideration<br>directly referable to<br>the securities<br>provided by NAB | Refer to Appendix 1<br>Table            | Refer to Appendix 1<br>Table |
| 02/04/2019     | National Australia<br>Bank Limited     | Stock return - refer<br>Appendix 2 | No consideration<br>directly referable to<br>the securities<br>provided by NAB | 3,441,840                               | 3,441,840                    |
| 02/04/2019     | National Australia<br>Bank Limited     | Stock borrow - refer<br>Appendix 2 | No consideration<br>directly referable to<br>the securities<br>provided by NAB | 8,230,432                               | 8,230,432                    |
| 02/04/2019     | MLC Investments<br>Limited             | Sale                               | \$1,700,261.18   | 700,000                                 | 700,000                      |

#### 3. Changes in association

The following persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN (if applicable) | Nature of association |
|------------------------------|-----------------------|
| No change                    |                       |

**HSO** 

#### 4. Addresses

The addresses of persons named in this form are as follows:

| The addresses of persons hamed in this form are as follows: |                       |  |
|---|-----------------------|--|
|   | Address               |  |
| National Australia Bank Limited                             | Level 1               |  |
|   | 800 Bourke Street     |  |
|   | DOCKLANDS VIC 3008    |  |
| MLC Investments Limited                                     | Ground Floor          |  |
|   | 105-153 Miller Street |  |
|   | NORTH SYDNEY NSW 2060 |  |

## Signature

Name Kelly Patterson

Capacity Company Secretary for and on behalf of National Australia Bank Limited

Signature Date 05/04/2019

Appendix 1 - HSO

| Type of agreement and parties to agreement        | National Australia Bank Limited and  | National Australia Bank Limited and  |  |  |
|---|--|--|--|--|
|   | Securities Borrowing Agreement (SBA) clients   | AMSLA Counterparties   |  |  |
|   |  | ( a ) DEUTSCHE SECURITIES AUSTRALIA LIMITED  |  |  |
|   | 2/4/2019 to 2/4/2019   | 2/4/2019 to 2/4/2019   |  |  |
| Transfer dates                                    | Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.   | 1  |  |  |
| Holder of voting rights                           | Registered owner   | Registered owner   |  |  |
| Are there any restrictions on voting              | The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender. | The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender. |  |  |
| Scheduled date of return (if any)                 | On demand  | On demand  |  |  |
| Does the borrower have the right to return early? | Yes - at notice  | Yes - at notice  |  |  |
| Does the lender have the right to recall early?   | Yes - at notice  | Yes - at notice  |  |  |
| Will the securities be returned on settlement?    | Yes, or equivalent protection under Securities Borrowing Agreement.  | Yes, or equivalent protection under AMSLA.   |  |  |
|   | •  | •  |  |  |

National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC give a copy of the agreements to the company, responsible entity or ASIC.

### Appendix 1- HSO

|           |                       |               | No. of     |       | AMSLA        |
|-----------|-----------------------|---------------|------------|-------|--------------|
| Date      | Nature of Change      | Consideration | Securities | Class | Counterparty |
| 2/04/2019 | Collateral Return Se  | ecurity       | -5000000   | ORD   | (a)          |
| 2/04/2019 | Collateral Settle Sec | Loan          | 30000000   | ORD   | (a)          |
| 2/04/2019 | Collateral Return Se  | ecurity       | -30000000  | ORD   | (a)          |

#### APPENDIX 2 – HSO

| Type of agreement and parties to agreement        | National Australia Bank Limited and Securities Borrowing Agreement clients |
|---|--|
|   | AMSLA Counterparties Barclays Bank PLC                                     |
| Transfer date                                     | 2 April 2019   |
| Holder of voting rights                           | Registered owner   |
| Are there any restrictions on voting              | No   |
| Scheduled date of return (if any)                 | N/A  |
| Does the borrower have the right to return early? | Yes – at notice  |
| Does the lender have the right to recall early?   | Yes – at notice  |
| Will the securities be returned on settlement?    | Yes, or equivalent protection under Securities Borrowing Agreement /AMSLA  |

National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreements to the company, responsible entity or ASIC.

This is Annexure A of 3 pages referred to in the Form 605 Notice of ceasing to be a substantial holder signed by me and dated 05/04/2019

Kelly Patterson, Company Secretary

| ADVANTEDGE FINANCIAL SERVICES HOLDINGS PTY LTD                     |
|--|
| ADVANTEDGE FINANCIAL SERVICES PTY LTD                              |
| ADVANTEDGE FINANCIAL SOLUTIONS PTY LTD                             |
| AF&L DRAGON LEASING PTY LTD  |
| AF&L GOLD PTY LTD  |
| AF&L VISTA PTY LTD   |
| AFSH NOMINEES PTY LTD  |
| ANCHORAGE HOME LOANS PTY LTD                                       |
| ANGARA COMPANY LIMITED   |
| ANTARES CAPITAL PARTNERS LTD                                       |
| APOGEE FINANCIAL PLANNING LIMITED                                  |
| ARDB PTY LIMITED   |
| ASIBOND PTY. LIMITED   |
| AUSMAQ LIMITED   |
| AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED                      |
| BANK OF NEW ZEALAND  |
| BLSSA PTY LTD  |
| BNZ BRANCH PROPERTIES LTD  |
| BNZ EQUITY INVESTMENTS NO.2 LIMITED                                |
| BNZ FACILITIES MANAGEMENT LIMITED                                  |
| BNZ INSURANCE SERVICES LIMITED                                     |
| BNZ INTERNATIONAL FUNDING LTD                                      |
| BNZ INVESTMENT SERVICES LIMITED                                    |
| BNZ INVESTMENTS LTD  |
| BNZ LIFE INSURANCE LIMITED   |
| BNZ PROPERTY INVESTMENTS LTD                                       |
| CHOICE LEND PTY LTD (IN LIQUIDATION)                               |
| CRUICKSHANK ASSET MANAGEMENT PTY LTD                               |
| CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)                     |
| CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)                        |
| DIBA EQUITIES LIMITED  |
| DIBA INVESTMENTS LIMITED   |
| EQUITY MANAGEMENT UNIT HOLDINGS (NO.2) PTY LTD                     |
| EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD                            |
| FASTLEND PTY LTD (IN LIQUIDATION)                                  |
| FINANCE & SYSTEMS TECHNOLOGY HOLDINGS PTY LIMITED (IN LIQUIDATION) |
| FINANCE & SYSTEMS TECHNOLOGY PTY LTD                               |
| FINTRACK MEMBERS PTY LTD (IN LIQUIDATION)                          |
| GODFREY PEMBROKE LIMITED   |
| GWM ADVISER SERVICES LIMITED                                       |
| HICAPS PTY LTD   |
| INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED (IN LIQUIDATION)       |
|  |

| INVIA CUSTODIAN PTY LIMITED                                      |
|--|
| JBWERE (NZ) HOLDINGS LIMITED                                     |
| JBWERE (NZ) NOMINEES LIMITED                                     |
| JBWERE (NZ) PTY LTD  |
| JBWERE LIMITED   |
| LIMEHOUSE INVESTMENTS PTY LIMITED                                |
| MARGIN LENDING (NZ) LIMITED                                      |
| MEDFIN AUSTRALIA PTY LIMITED                                     |
| MERITUM FINANCIAL BLANNING BTYLETD                               |
| MERITUM FINANCIAL PLANNING PTY LTD                               |
| MLC ALLIANCE HOLDINGS PTY LIMITED                                |
| MLC HOLDINGS LIMITED   |
| MLC INVESTMENTS LIMITED  |
| MLC LIFETIME COMPANY LIMITED                                     |
| MLC NOMINEES PTY LTD   |
| MLC PROPERTIES PTY. LIMITED                                      |
| MLC WEALTH MANAGEMENT LIMITED                                    |
| MORTGAGE SUPPORT SERVICES PTY LTD (IN LIQUIDATION)               |
| MSS MF PTY LTD (IN LIQUIDATION)                                  |
| MSS MFA PTY LTD (IN LIQUIDATION)                                 |
| MUDCHUTE PTY LIMITED   |
| NAB ASSET MANAGEMENT LIMITED                                     |
| NAB ASSET MANAGEMENT SERVICES LIMITED                            |
| NAB EUROPE LIMITED   |
| NAB INVESTMENTS LIMITED  |
| NAB JAPAN SECURITIES LIMITED                                     |
| NAB PROPERTIES AUSTRALIA PTY LIMITED                             |
| NAB TRUST SERVICES LIMITED                                       |
| NAB VENTURES PTY LIMITED   |
| NABCAPITAL LEASING (NO.2) PTY LIMITED                            |
| NABINVEST (UK) LIMITED   |
| NABINVEST CAPITAL PARTNERS PTY LIMITED                           |
| NABINVEST UK RE LIMITED  |
| NABSECURITIES, LLC   |
| NATIONAL AMERICAS HOLDINGS LLC                                   |
| NATIONAL ASSET MANAGEMENT LIMITED                                |
| NATIONAL AUSTRALIA BANK LIMITED                                  |
| NATIONAL AUSTRALIA CORPORATE SERVICES PTY LIMITED                |
| NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED                        |
| NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED          |
| NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED             |
| NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED         |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED         |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED         |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED              |
| NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED                  |
| NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.                       |
| NATIONAL AUSTRALIA GROUP (NZ) LIMITED                            |
|  |

| NATIONAL AUSTRALIA GROUP SERVICES LTD                           |
|---|
| NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED                   |
| NATIONAL AUSTRALIA MANAGERS LIMITED                             |
| NATIONAL AUSTRALIA PKI HOLDINGS LLC                             |
| NATIONAL AUSTRALIA UNDERWRITERS LIMITED                         |
| NATIONAL CAPITAL HOLDINGS I INC.                                |
| NATIONAL EQUITIES LIMITED                                       |
| NATIONAL FUNDING HOLDINGS PTY LTD                               |
| NATIONAL HK INVESTMENTS LIMITED                                 |
| NATIONAL MARGIN SERVICES PTY LIMITED                            |
| NATIONAL MARKETS GROUP LIMITED                                  |
| NATIONAL MORTGAGE SECURITIES, INC.                              |
| NATIONAL NOMINEES LIMITED                                       |
| NATIONAL OBU PTY LIMITED  |
| NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED                     |
| NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD           |
| NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LTD             |
| NATIONAL WEALTH MANAGEMENT SERVICES LTD                         |
| NAUTILUS INSURANCE PTE LIMITED                                  |
| NAUTILUS NAB LIMITED  |
| NAVIGATOR AUSTRALIA LIMITED                                     |
| NBA PROPERTIES PTY LIMITED                                      |
| NMS NOMINEES PTY LIMITED  |
| NULIS NOMINEES (AUSTRALIA) LIMITED                              |
| NWMH SUB (CANADA) INC   |
| NWMH SUB LIMITED  |
| PARTOWN PTY. LIMITED  |
| PENNLEY PTY LTD   |
| PFS NOMINEES PTY LIMITED  |
| PLAN AUSTRALIA OPERATIONS PTY. LTD.                             |
| PLAN GROUP NOMINEES PTY LTD                                     |
| PLAN LENDING PTY LTD (IN LIQUIDATION)                           |
| PLUM FINANCIAL SERVICES LIMITED                                 |
| PRESIMA INC.  |
| PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD. |
| TASOVAC PTY LIMITED   |
| THE DEEP IN HULL LIMITED  |
| VALEWIN PTY. LIMITED  |
| WEALTHHUB SECURITIES LIMITED                                    |
| WEALTHHUB SECURITIES NOMINEES PTY LIMITED                       |
| WM LIFE AUSTRALIA LIMITED                                       |
|   |