



**Authorised
Investment Fund Ltd.**

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ASX ANNOUNCEMENT

8 April 2019

Notice given under s708A(5)(e) of the Corporations Act

Authorised Investment Fund Limited (**Company**) (ASX:AIY) gives notice under section 708A(5)(e) of *Corporations Act 2001* (Cth) (**Act**) that:

- (a) As announced in the Appendix 3B dated 8 April 2019, the Company issued the following shares without disclosure under Part 6D.2 of the Act:
 - a. 7,500,000 ordinary shares at \$0.10 per share to Asian Integrated Media Pty Ltd;
 - b. 2,013,440 ordinary shares at \$0.03 per share issued to StocksOnline Pty Ltd;
 - c. 1,312,752 ordinary shares at \$0.05 per share issued to various option holders upon exercise of primary options, and consequently the issue to them of 1,312,752 secondary options exercisable at \$0.075 per share expiring on 20 June 2025; and
 - d. 10,000,000 ordinary shares at \$0.03 and 10,000,000 primary options issued as placement out of shortfall of the entitlement offer as announced on 21 September 2018,

The shares and options were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given under paragraph 708A(5)(e) of the Act; and
- (c) as at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b. the Company has complied with section 674 of the Act; and
 - c. there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Kind regards

Cathy W. Lin
Company Secretary