

10 April 2019

To Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**Takeover bid for Healthscope Limited (ACN 144 840 639) ("Healthscope")
Section 633(4)(a) date notification**

We act for BCP VIG Holdings L.P. ("**Brookfield LP**") in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) ("**Corporations Act**") for all the ordinary shares in Healthscope ("**Takeover Bid**").

We enclose in accordance with section 633(4)(a) of the Corporations Act a notice confirming the people to whom information is to be sent under items 6 and 12 of the table in section 633(1) of the Corporations Act in relation to the Takeover Bid.

Yours sincerely



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This communication and any attachments are confidential and may be privileged.

BCP VIG Holdings L.P.

Takeover offer for Healthscope Limited

Section 633(4)(a) date notification

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20 Bridge Street
Sydney NSW 2000
AUSTRALIA

BCP VIG Holdings L.P. ("**Brookfield LP**") hereby gives notice under section 633(4)(a) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") that 7.00pm (Melbourne time) on 12 April 2019 is the time and date set by Brookfield LP (pursuant to sections 633(2) and (3) of the Corporations Act) for the purposes of determining the people to whom information is to be sent under items 6 and 12 of the table in section 633(1) of the Corporations Act in relation to Brookfield LP's off-market takeover bid under Chapter 6 of the Corporations Act for all the ordinary shares in Healthscope Limited (ACN 144 840 639).

Dated: 10 April 2019

Signed on behalf of BCP VIG Holdings L.P.



Name: David Eliakim

Attorney
BCP VIG Holdings L.P.