



ASX ANNOUNCEMENT (ASX: CVT)

11 April 2019

APPOINTMENT OF JOINT LEAD MANAGERS

Covata Limited (**Covata** or the **Company**) (ASX:CVT) is pleased to announce the engagement of Shaw and Partners Limited and Aitken Murray Capital Partners Pty Ltd as Joint Lead Managers (**JLMs**) in relation to its proposed equity raising to undertake the acquisition of dataglobal GmbH.

The final structure, timing and terms and conditions of the offer will be determined after further consultation between the JLMs and the Company and will be dependent on market conditions, which may change over time.

-Ends

Disclaimer: A prospectus containing the offer will be made available when the securities are offered, and is expected to be available in, or about, June 2019. Potential investors should consider the prospectus in deciding whether to acquire securities under the offer. Anyone who want to acquire securities will need to complete the application that will be in, or will accompany, the prospectus.

About Covata

Covata is a leading provider of software solutions that enable continuous identification, classification and secure management of unstructured data across enterprise and the cloud and consolidates control into one place for companies to securely manage their data to be compliant, reduce risk, reduce costs and improve productivity.

Our Data Security Console empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories with industry best security for Microsoft SharePoint & Office 365, Secure Enterprise File Sharing & Collaboration, and Access Security Broker capabilities through our API translator.

With offices and resources in the US, UK, Europe and Australia and coverage in all other regions, our customers & partners span the public sector and defence, aerospace, technology, automotive, manufacturing, finance, media and sports industries.

Further information

For further information, please visit covata.com.

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