



A.C.N. 004 247 214

**Lakes Oil N.L.**

**ASX  
Announcement  
and Media Release  
18 April 2019**

**www.lakesoil.net.au**

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## **Lakes Oil NL ASX Announcement**

### **Rawson Oil and Gas Limited Prospectus Offer**

The Directors of Lakes Oil NL (**Lakes Oil**, ASX:LKO) advise that further to the Company's announcement on 21 February 2019, that it has today lodged a Prospectus which offers the remaining Rawson Oil and Gas Limited (**Rawson**) shareholders the opportunity to convert their Rawson shares into Lakes Oil shares at an exchange rate of 15 Lakes Oil shares for each 1 Rawson share. This is the same rate that was offered to Rawson shareholders under the Lakes Oil takeover offer.

The Company advises that every Rawson shareholder will receive a copy of the prospectus along with their personalised acceptance form outlining the process should they wish to accept the offer.

Should any shareholders have any queries please contact the Company.

Yours sincerely,

Melanie Leydin  
Company Secretary  
Lakes Oil NL