

23 April 2019

To Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**Takeover bid for Healthscope Limited (ACN 144 840 639) ("Healthscope")
Despatch of Transaction Booklet**

We act for BCP VIG Holdings L.P. ("**Brookfield LP**") in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) ("**Corporations Act**") for all the ordinary shares in Healthscope ("**Takeover Bid**").

In accordance with section 633(1), item 8 of the Corporations Act, we advise that (as notified to us by Healthscope's legal adviser) Healthscope has today completed the despatch of the Transaction Booklet dated 16 April 2019, which includes our client's Bidder's Statement in relation to the Takeover Bid, as required by section 633(1), item 6 of the Corporations Act.

Please note that the Transaction Booklet that was despatched contained the following changes to correct typographical errors in the version that was released to ASX on 16 April 2019:

- on page 9 for the answer to the question "What is the Takeover Offer?", the reference to "\$0.688" has been replaced with "\$0.637" and the reference to "\$0.691" has been replaced with "\$0.688"; and
- on page 200 (which is page 25 of the Independent Expert's Report), the reference to "\$156.6" has been replaced with "\$456.6".

Yours faithfully



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