

BROOKFIELD TRANSACTION - UPDATE

30 APRIL 2019

Healthscope Limited is pleased to announce that Australian Super, the holder of approximately 15.86% of issued shares, has notified the Company today that it intends to vote in favour of the proposed scheme of arrangement, subject to there being no proposal that it considers superior before the vote.

A copy of the notification is attached.

Further enquiries:

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About Healthscope

Healthscope (ticker: HSO) is a leading private healthcare provider with 43 private hospitals in Australia and pathology operations across New Zealand.

Healthscope has a team of 18,000 people and 17,500 Accredited Medical Practitioners, providing care to patients ranging from pathology tests to complex surgery.

We place the highest priority on quality clinical outcomes, transparency of reporting and elevating the overall patient experience. Healthscope was the first private hospital operator in Australia to report performance against quality and clinical outcome metrics publicly, just one part of our program to maintain and continually improve our high standards.

30 April 2019

Ms Paula J. Dwyer
Chairman
Healthscope Limited
312 St Kilda Road
Melbourne, Victoria, 3004

Dear Ms Dwyer

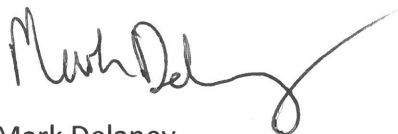
We refer to the proposed acquisition of Healthscope Limited (**Healthscope**) by an entity controlled by Brookfield Business Partners, and its institutional partners, by way of scheme of arrangement (the **Scheme**).

AustralianSuper intends to vote FOR the Scheme at the upcoming Scheme meeting in respect of the Healthscope shares that we hold, subject to there being no proposal that we consider superior prior to the vote.

AustralianSuper intends to receive the cash consideration in respect of the Healthscope shares that we hold if the Scheme is implemented.

We consent to this letter being publicly released by Healthscope.

Yours faithfully



Mark Delaney
Chief Investment Officer