

APPENDIX 4D

Half-Year Report for the period ending 31 December 2018

MSM CORPORATION INTERNATIONAL LIMITED

ACN	Reporting Period	Previous Corresponding Period
002 529 160	Half year ended 31 Dec 2018	Period ended 31 Dec 2017

Results for announcement to the market

Financial Results		%		\$A
Revenues from ordinary activities (Item 2.1)		-	to	-
Loss from ordinary activities after tax attributable to members (Item 2.2)	Down	99%	to	-72,897
Net loss for the period attributable to members (Item 2.3)	Down	99%	to	-72,897
Final and interim dividends (Item 2.4)	It is not proposed that either a final or interim dividend be paid.			
Record date for determining entitlements to the dividend (Item 2.5)	N/A			
Brief explanation of any of the figures reported above (Item 2.6):				
The net loss for the consolidated entity after providing for income tax was \$72,897 after crediting an amount of \$1,382,678 in relation to the de-recognition of the Company’s US subsidiary, MSM Music Inc.’s, trade creditors following the execution of an Assignment for the Benefit of Creditors (ABC) agreement on 7 December 2018, and a further non-cash reversal of \$433,220 relating to previously recognised share based payment expenses (31 December 2017 – loss of \$13,674,134).				

Net tangible assets per ordinary share (Item 3)
(cents per share)

Current Period
0.455 cents

Previous Corresponding Period
0.194 cents

Details of entities over which control has been gained or lost (Item 4)

N/A

Details of dividends or distribution payments (Item 5)

No dividends or distributions are payable.

Details of dividend or distribution reinvestment plans (Item 6)

There is no dividend or distribution reinvestment program in operation.

Details of associates and joint venture entities (Item 7)

The Company does not have any investments in associate entities or joint venture interests.

Foreign entities to disclose which accounting standards are used in compiling the report (Item 8)

N/A

Details of any audit dispute or qualification (Item 9)

None

This half-yearly reporting information should be read in conjunction with the most recent annual financial report of the Company.