



Market Announcement

1 May 2019

Wattle Health Australia Limited (ASX: WHA) – Trading Halt

Description

The securities of Wattle Health Australia Limited ('WHA') will be placed in trading halt at the request of WHA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 May 2019 or when the announcement is released to the market.

Issued by

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)



1 May 2019

Kate Kidson
Principal Adviser, Listings Compliance (Melbourne)
Level 4, 525 Collins Street
Melbourne VIC 3000

By email only: Kate.Kidson@asx.com.au; tradinghaltsmelbourne@asx.com.au

Dear Ms Kidson

REQUEST FOR TRADING HALT

Wattle Health Australia Limited (ASX: **WHA**) (the **Company**) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement to be made by the Company to the market in relation to an update in connection with the proposed acquisition of the majority stake in Blend and Pack (**Proposed Transaction**).

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market in relation to the Proposed Transaction.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Friday 3 May 2019, or when the announcement regarding the Proposed Transaction is released.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Friday 3 May 2019.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely

By order of the Board of Wattle Health Australia Limited

Kobe Li
Non-Executive Director and Company Secretary