

Market Announcements Office
Australian Securities Exchange
Level 4, North Tower, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000

Notice under section 708A(5)(e) of the Corporations Act

This notice is given by Impression HealthCare Limited ABN 93 096 635 246 ("IHL") under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

On 26 April 2019, IHL announced the proposed issue of the following listed securities:

- 1,000,000 IHLOB options as payment consideration for capital raising service provided; and
- 24,833,332 ordinary shares by way of conversion of performance rights that had achieved their performance hurdles; and
- 9,269,086 IHL ordinary shares as payment consideration for capital raising services provided.

IHL confirms that:

- (a) on 30 April 2019, 34,102,418 IHL Shares and 1,000,000 IHLOB Options were issued;
- (b) the Shares and Options were issued without disclosure under Part 6D.2 of the Corporations Act;
- (c) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (d) as at the date of this notice, IHL has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to IHL; and
 - (ii) section 674 of the Corporations Act; and
 - (iii) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708A(7) or section 708A(8) of the Corporations Act.

Yours sincerely,



Glenn Fowles
Company Secretary