

6 May 2019

Company Announcements Office Australian Securities Exchange Limited Prime Financial Group Ltd ACN 009 487 674

Level 17, Como Office Tower 644 Chapel Street South Yarra VIC 3141

Tel 03 9827 6999 Fax 03 9827 9100

enquiries@primefinancial.com.au www.primefinancial.com.au

Prime Financial Group Ltd (Prime – ASX code PFG) Confirmation of Dividend Reinvestment Plan (DRP) Issue Price

Prime advises that the issue price of shares to be issued to shareholders who have elected to participate in Prime's DRP for the 2019 interim dividend is **7 cents per share**.

In accordance with the DRP Rules and Prime's announcement dated 27 February 2019, the DRP issue price has been calculated as a 2.5% discount to the standard daily VWAP over the 10 trading days between 10 April 2019 and 26 April 2019.

The payment date of Prime's fully franked 2019 interim dividend, and the date on which the DRP shares were issued, was May 3 2019.

About Prime Financial Group

Prime is an Integrated Accounting, Wealth Management and Capital Advisory firm that operates a direct client advice model and a partnership model with Accounting and Advisory firms. Prime's goal is for clients to receive complete Accounting, Wealth Management and Capital Advice.

For more information on this announcement please contact **Dale Gaskell-Kharsas** (Company Secretary) on (03) 9827 6999.