

REINSTATEMENT UPON COMPLETION OF CAPITAL RAISE

Digital technology and entertainment company, MSM Corporation International Limited (ASX: MSM) wishes to advise that following the release of the Half Year Report for the period ended 31 December 2018 and follow up response to the ASX letter of 1 May 2019, the Company is working with Emerald Capital Australia Pty Ltd as Lead Manager of the \$1.44M capital raising announced on 28 November 2018 (Capital Raise) to complete the balance of the convertible note funding of \$0.55M prior to seeking to reinstate the Company's securities. The Company will release a further announcement upon completion of the Capital Raise.

FOR FURTHER INFORMATION CONTACT:

Investor queries:

Chris Jones

P: + 61 (0) 417 985 527

E: cjones@emeraldcapital.com.au

ABOUT MSMCI

MSM Corporation International Limited ("MSMCI") is an online entertainment company that specialises in building and launching new digital entertainment products to audiences in the US, Great Britain, Australia, Canada, New Zealand and South Africa. MSMCI partners with local operators in non-English speaking markets to maximise the reach of its products and services globally.

MSMCI's flagship product is Megastar, a global, mobile-first talent competition, featuring performers of any category, competing to win one Million US Dollars, a role in a film and various other prizes. Winners are chosen by fans voting in the competition through the Megastar App.

The first Megastar competition launched in MSMCI's six core markets with the App available for download from the Apple and Google Stores. Additional Megastar competitions will subsequently launch in non-English speaking markets via partnering and licensing agreements.

Visit www.msmci.com to learn more or to [sign up for the investor newsletter](#).

