Market Announcement



8 May 2019

Impression Healthcare Limited (ASX: IHL) – Voluntary Suspension from Official Quotation

Description

The securities of Impression Healthcare Limited ('IHL') will be suspended from quotation immediately under Listing Rule 17.2, at the request of IHL, pending the release of an announcement regarding its application to the Federal Court of Australia seeking declaratory relief and ancillary orders relating to prior trading in its securities.

Issued by

James Gerraty

Manager, Listings Compliance (Melbourne)



James Gerraty ASX Listings Compliance adviser ASX Limited Level 4, North Tower, Rialto 525 Collins Street Melbourne VIC 3000

By email: james.gerraty@asx.com.au cheng.tang@asx.com.au tradinghaltsmelbourne@asx.com.au

Dear James

REQUEST FOR VOLUNTARY SUSPENSION

Impression Healthcare Limited ("the Company") (ASX code: IHL) requests immediate voluntary suspension of its securities.

Pursuant to ASX Listing Rule 17.2 the Company advises that:

- (a) The voluntary suspension is sought to allow time for:
 - (i) lodgement with ASX of a cleansing prospectus under section 708A(11) of the *Corporations Act 2001* (Cth); and
 - (ii) lodgement of an application to the Federal Court of Australia seeking declaratory relief and ancillary orders relating to prior trading in its securities in respect of which no cleansing notice or cleansing prospectus has been given by the Company.

The Company presently intends for both the cleansing prospectus to be lodged with ASX and the application to be lodged with the Federal Court of Australia on Friday, 10 May 2019.

- (b) The voluntary suspension is expected to remain in place until the Company obtains appropriate orders from the Federal Court of Australia. The Company will keep ASX updated on the expected timeframes as the application process progresses.
- (c) The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Please call the undersigned if you have any queries in relation to this request.

Regards

Glenn Fowles Company Secretary