

ORICA BUSINESS GROUPS	Mar 2019	Sep 2018	Sep 2018	Mar 2018	Sep 2017	Sep 2017	Mar 2017	Sep 2016	Sep 2016	Mar 2016	Sep 2015	Sep 2015	Mar 2015	Sep 2014	Sep 2014	Mar 2014
FINANCIAL PERFORMANCE:	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr
SALES - AN Tonnes ('000)																
Australia Pacific & Asia	773.3	1,626.3	884.0	742.3	1,424.1	748.0	676.1	1,313.1	691.4	621.7	1,413.5	720.8	692.7	1,503.7	778.2	725.5
North America	560.3	1,112.1	552.5	559.6	1,121.1	546.0	575.1	1,166.4	594.1	572.3	1,248.8	645.7	603.1	1,174.9	629.2	545.7
Latin America	330.7	618.1	317.3	300.8	637.0	332.7	304.3	614.9	311.2	303.7	670.3	311.3	359.0	672.1	341.7	330.4
Europe, Middle East & Africa	216.3	461.8	234.9	226.9	467.7	244.4	223.4	446.3	234.5	211.8	424.3	223.6	200.7	426.0	225.5	200.5
Auxiliaries	1.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Continuing Operations	1,882.1	3,818.3	1,988.7	1,829.6	3,649.9	1,871.1	1,778.9	3,540.7	1,831.2	1,709.5	3,756.9	1,901.4	1,855.5	3,776.7	1,974.6	1,802.1
BUSINESS SEGMENT SALES																
Australia Pacific & Asia	985.6	1,944.2	1,048.6	895.6	1,725.9	893.0	832.9	1,747.9	876.0	871.8	1,917.1	959.0	958.1	2,115.9	1,087.7	1,028.3
North America	783.0	1,430.3	741.4	688.9	1,362.8	700.4	662.4	1,360.0	666.6	693.4	1,490.8	769.2	721.6	1,360.8	706.5	654.3
Latin America	451.0	899.8	463.2	436.6	915.9	480.5	435.4	920.0	449.5	470.5	1,053.3	512.7	540.6	1,010.8	503.3	507.5
Europe, Middle East & Africa	440.2	807.2	415.8	391.4	812.2	410.2	402.1	880.9	451.5	429.4	874.2	457.6	416.6	808.8	416.1	392.7
Minova	291.2	519.0	280.2	238.8	455.6	243.8	211.8	406.5	195.8	210.7	566.1	271.5	294.6	658.8	322.2	336.6
Auxiliaries	55.3	66.7	40.8	25.9	20.3	11.1	9.2	17.8	8.8	9.0	17.8	8.9	8.9	18.8	8.9	9.9
Global Support	620.8	1,041.6	520.1	521.5	990.6	520.8	469.8	882.0	384.2	497.8	959.6	466.7	492.9	868.9	481.1	387.8
Eliminations	(798.2)	(1,335.0)	(668.3)	(666.7)	(1,244.1)	(657.9)	(586.2)	(1,123.2)	(493.9)	(629.3)	(1,225.6)	(601.7)	(623.9)	(1,121.4)	(606.0)	(515.4)
Total Continuing Operations	2,828.9	5,373.8	2,841.8	2,532.0	5,039.2	2,601.8	2,437.4	5,091.9	2,538.5	2,553.4	5,653.3	2,843.9	2,809.4	5,721.5	2,919.8	2,801.7
Discontinued Operations	-	-	-	-	-	-	-	-	-	-	497.4	-	497.4	1,145.0	553.6	591.4
Eliminations	-	-	-	-	-	-	-	-	-	-	(27.5)	-	(27.5)	(70.2)	(34.4)	(35.8)
Total Sales - Orica Group	2,828.9	5,373.8	2,841.8	2,532.0	5,039.2	2,601.8	2,437.4	5,091.9	2,538.5	2,553.4	6,123.2	2,843.9	3,279.3	6,796.3	3,439.0	3,357.3
EBITDA																
Australia Pacific & Asia	235.4	505.5	278.9	226.6	492.2	258.1	234.1	469.9	245.7	224.2	519.1	245.1	274.0	657.6	364.3	293.3
North America	115.4	226.8	119.3	107.5	223.8	108.7	115.1	237.9	115.1	122.8	251.6	146.1	105.5	205.2	112.7	92.5
Latin America	30.2	67.1	36.3	30.8	86.7	45.0	41.7	94.3	46.2	48.1	122.6	71.2	51.4	131.9	70.5	61.4
Europe, Middle East & Africa	43.3	78.8	48.0	30.8	98.2	42.2	55.9	118.9	68.5	50.4	117.2	60.6	56.6	123.0	67.3	55.7
Minova	11.2	6.2	6.7	(0.5)	22.2	9.0	13.2	15.2	9.1	6.1	14.8	4.1	10.7	39.8	20.4	19.4
Auxiliaries	14.3	10.5	10.3	0.2	3.6	2.1	1.5	3.5	1.9	1.6	3.8	2.1	1.7	4.9	2.1	2.8
Global Support	(13.0)	(9.9)	6.6	(16.5)	(30.4)	(14.4)	(16.0)	(31.5)	(28.4)	(3.1)	(51.6)	(23.8)	(27.8)	(30.0)	(3.9)	(26.1)
Total Continuing Operations	436.8	885.0	506.1	378.9	896.3	450.8	445.5	908.1	458.0	450.1	977.5	505.4	472.1	1,132.4	633.4	499.0
Discontinued Operations	-	-	-	-	-	-	-	-	-	-	17.6	(3.7)	21.3	98.1	44.3	53.8
Total EBITDA - Orica Group	436.8	885.0	506.1	378.9	896.3	450.8	445.5	908.1	458.0	450.1	995.1	501.7	493.4	1,230.5	677.7	552.8
DEPRECIATION & AMORTISATION																
Australia Pacific & Asia	61.8	123.6	63.7	59.9	124.6	61.5	63.1	132.5	66.3	66.2	145.1	74.5	70.6	135.3	69.0	66.3
North America	21.8	41.2	21.4	19.8	36.3	18.2	18.1	41.4	20.3	21.1	39.2	20.0	19.2	37.0	18.6	18.4
Latin America	11.6	23.9	11.7	12.2	25.4	12.6	12.8	25.1	13.1	12.0	24.5	12.5	12.0	23.6	11.3	12.3
Europe, Middle East & Africa	13.5	24.0	12.3	11.7	23.7	11.4	12.2	27.7	13.1	14.6	28.9	14.9	14.0	30.5	15.2	15.3
Minova	4.3	8.5	4.7	3.8	9.1	4.2	4.9	15.1	6.8	8.3	34.2	16.7	17.5	29.0	13.9	15.1
Auxiliaries	4.3	5.7	4.3	1.4	0.5	0.3	0.2	0.5	0.2	0.3	0.7	0.3	0.4	1.1	0.5	0.6
Global Support	18.4	40.0	21.4	18.6	41.6	21.6	20.0	23.7	12.6	11.1	20.1	11.7	8.4	13.4	6.2	7.2
Total Continuing Operations	135.7	266.9	139.5	127.4	261.2	129.9	131.3	265.9	132.3	133.6	292.7	150.6	142.1	269.9	134.7	135.2
Discontinued Operations	-	-	-	-	-	-	-	-	-	-	13.0	-	13.0	30.9	15.7	15.2
Total Depreciation and Amortisation - Orica Group	135.7	266.9	139.5	127.4	261.2	129.9	131.3	265.9	132.3	133.6	305.7	150.6	155.1	300.8	150.4	150.4
EBIT																
Australia Pacific & Asia	173.6	381.9	215.2	166.7	367.6	196.6	171.0	337.4	179.4	158.0	374.0	170.6	203.4	522.3	295.3	227.0
North America	93.6	185.6	97.9	87.7	187.5	90.5	97.0	196.5	94.8	101.7	212.4	126.1	86.3	168.2	94.1	74.1
Latin America	18.6	43.2	24.6	18.6	61.3	32.4	28.9	69.2	33.1	36.1	98.1	58.7	39.4	108.3	59.2	49.1
Europe, Middle East & Africa	29.8	54.8	35.7	19.1	74.5	30.8	43.7	91.2	55.4	35.8	88.3	45.7	42.6	92.5	52.1	40.4
Minova	6.9	(2.3)	2.0	(4.3)	13.1	4.8	8.3	0.1	2.3	(2.2)	(19.4)	(12.6)	(6.8)	10.8	6.5	4.3
Auxiliaries	10.0	4.8	6.0	(1.2)	3.1	1.8	1.3	3.0	1.7	1.3	3.1	1.8	1.3	3.8	1.6	2.2
Global Support	(31.4)	(49.9)	(14.8)	(35.1)	(72.0)	(36.0)	(36.0)	(55.2)	(41.0)	(14.2)	(71.7)	(35.5)	(36.2)	(43.4)	(10.1)	(33.3)
Total Continuing Operations	301.1	618.1	366.6	251.5	635.1	320.9	314.2	642.2	325.7	316.5	684.8	354.8	330.0	862.5	498.7	363.8
Discontinued Operations	-	-	-	-	-	-	-	-	-	-	4.6	(3.7)	8.3	67.2	28.6	38.6
Total EBIT - Orica Group	301.1	618.1	366.6	251.5	635.1	320.9	314.2	642.2	325.7	316.5	689.4	351.1	338.3	929.7	527.3	402.4
EBIT MARGIN (%)																
Australia Pacific & Asia	17.6%	19.6%	20.5%	18.6%	21.3%	22.0%	20.5%	19.3%	20.5%	18.1%	19.5%	17.8%	21.2%	24.7%	27.1%	22.1%
North America	12.0%	13.0%	13.2%	12.7%	13.8%	12.9%	14.6%	14.4%	14.2%	14.7%	14.2%	16.4%	12.0%	12.4%	13.3%	11.3%
Latin America	4.1%	4.8%	5.3%	4.3%	6.7%	6.7%	6.6%	7.5%	7.4%	7.7%	9.3%	11.4%	7.3%	10.7%	11.8%	9.7%
Europe, Middle East & Africa	6.8%	6.8%	8.6%	4.9%	9.2%	7.5%	10.9%	10.4%	12.3%	8.3%	10.1%	10.0%	10.2%	11.4%	12.5%	10.3%
Minova	2.4%	(0.4%)	0.7%	(1.8%)	2.9%	2.0%	3.9%	0.0%	1.2%	(1.0%)	(3.4%)	(4.6%)	(2.3%)	1.6%	2.0%	1.3%
Auxiliaries	18.1%	7.2%	14.7%	(4.6%)	15.3%	16.2%	14.1%	16.9%	19.3%	14.4%	17.4%	20.2%	14.6%	20.2%	18.0%	22.2%
Total Continuing Operations	10.6%	11.5%	12.9%	9.9%	12.6%	12.3%	12.9%	12.6%	12.8%	12.4%	12.1%	12.5%	11.7%	15.1%	17.1%	13.0%
Total Business Segment Assets	7,174.0	7,164.4	6,933.6	6,917.9	6,785.2	6,785.2	6,607.3	6,595.8	6,595.8	6,830.9	7,321.3	7,321.3	8,948.0	8,839.2	8,839.2	8,524.8
Operating Net Assets - Continuing Operations#	4,626.4	4,728.5	4,728.5	4,812.2	4,430.3	4,430.3	4,371.5	4,269.3	4,269.3	4,749.9	4,924.8	4,924.8	6,356.0	6,090.9	6,090.9	5,973.4
RONA - Continuing Operations#	13.4%	12.5%	12.5%	12.0%	13.7%	13.7%	13.5%	12.8%	12.8%	11.5%	10.3%	10.3%	12.6%	13.5%	13.5%	13.8%
#RONA = 12 month EBIT / Rolling 12 month Average Operating Net Assets where Operating Net Assets = Property, Plant & Equipment, Intangibles, Investments in Associates and working capital excluding environmental provisions																

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

ORICA GROUP	Mar 2019	Sep 2018	Sep 2018	Mar 2018	Sep 2017	Sep 2017	Mar 2017	Sep 2016	Sep 2016	Mar 2016	Sep 2015	Sep 2015	Mar 2015	Sep 2014	Sep 2014	Mar 2014
	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr
	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M
FINANCIAL PERFORMANCE																
EBIT	301.1	618.1	366.6	251.5	635.1	320.9	314.2	642.2	325.7	316.5	689.4	351.1	338.3	929.7	527.3	402.4
Net Interest	(56.2)	(121.3)	(67.2)	(54.1)	(71.7)	(38.7)	(33.0)	(84.3)	(38.8)	(45.5)	(82.1)	(34.1)	(48.0)	(115.8)	(55.6)	(60.2)
Operating Profit Before Tax and Non-Controlling Interests	244.9	496.8	299.4	197.4	563.4	282.2	281.2	557.9	286.9	271.0	607.3	317.0	290.3	813.9	471.7	342.2
Income Tax Expense	(77.8)	(158.0)	(97.4)	(60.6)	(164.0)	(84.0)	(80.0)	(156.7)	(83.4)	(73.3)	(173.5)	(112.6)	(60.9)	(187.9)	(100.5)	(87.4)
NPAT pre Individually Significant Items	167.1	338.8	202.0	136.8	399.4	198.2	201.2	401.2	203.5	197.7	433.8	204.4	229.4	626.0	371.2	254.8
Non-Controlling Interests	(0.4)	(14.6)	(1.4)	(13.2)	(13.2)	(7.2)	(6.0)	(12.1)	(4.4)	(7.7)	(9.6)	(2.3)	(7.3)	(23.5)	(10.8)	(12.7)
NPAT Attributable to Shareholders of Orica	166.7	324.2	200.6	123.6	386.2	191.0	195.2	389.1	199.1	190.0	424.2	202.1	222.1	602.5	360.4	242.1
Individually Significant Items Before Tax	(191.1)	(375.3)	(35.2)	(340.1)	-	-	-	(4.6)	(4.6)	-	(1,884.4)	(1,884.4)	-	-	-	-
Tax on Individually Significant Items	57.3	2.0	15.6	(13.6)	-	-	-	(41.7)	(0.7)	(41.0)	54.2	54.2	-	-	-	-
Non-Controlling Interests share in net Individually Significant Items	0.0	1.0	0.2	0.8	-	-	-	0.0	-	-	138.6	138.6	-	-	-	-
NPAT & Individually Significant Items	32.9	(48.1)	181.2	(229.3)	386.2	191.0	195.2	342.8	193.8	149.0	(1,267.4)	(1,489.5)	222.1	602.5	360.4	242.1

CASH FLOW																
Receipts from customers	3,100.9	5,914.2	3,138.4	2,775.8	5,512.8	2,849.5	2,663.3	5,796.7	2,874.9	2,921.8	6,697.5	3,218.5	3,479.0	7,552.5	3,977.1	3,575.4
Payments to suppliers and employees	(2,799.8)	(5,168.1)	(2,515.8)	(2,652.3)	(4,823.6)	(2,404.7)	(2,418.9)	(4,820.5)	(2,127.6)	(2,692.9)	(5,723.5)	(2,643.2)	(3,080.3)	(6,339.8)	(3,248.8)	(3,091.0)
Net interest paid	(60.8)	(115.0)	(61.9)	(53.1)	(99.4)	(47.8)	(51.6)	(117.3)	(53.0)	(64.3)	(124.9)	(56.7)	(68.2)	(143.3)	(69.0)	(74.3)
Dividends and other operating revenue received	21.3	52.9	21.2	31.7	65.7	33.1	32.6	57.5	26.9	30.6	53.5	16.5	37.0	57.2	25.4	31.8
Net income taxes paid	(78.0)	(69.3)	4.3	(73.6)	(189.1)	(118.2)	(70.9)	(138.5)	(75.8)	(62.7)	(163.2)	(74.8)	(88.4)	(209.5)	(80.2)	(129.3)
Net cash flow from operating activities	183.6	614.7	586.2	28.5	466.4	311.9	154.5	777.9	645.4	132.5	739.4	460.3	279.1	917.1	604.5	312.6
Capital expenditure	(189.1)	(322.1)	(193.8)	(128.3)	(305.9)	(191.7)	(114.2)	(262.9)	(126.0)	(136.9)	(453.3)	(262.1)	(191.2)	(503.7)	(293.1)	(210.6)
Business/ Investment acquisitions	(3.6)	(263.5)	(2.6)	(260.9)	(0.5)	(0.2)	(0.3)	(3.8)	(0.4)	(3.4)	(1.3)	(0.8)	(0.5)	(4.6)	(3.1)	(1.5)
Fixed asset disposals and advances	63.6	36.2	32.9	3.3	37.3	4.7	32.6	87.4	53.1	34.3	59.4	38.7	20.7	50.1	27.8	22.3
Business disposals	(0.3)	(2.6)	(0.5)	(2.1)	9.5	(1.7)	11.2	(13.3)	3.5	(16.8)	658.8	(22.6)	681.4	0.4	-	0.4
Investment disposals	-	-	-	-	4.8	4.5	0.3	16.7	16.7	-	1.2	1.2	-	1.2	-	1.2
Net cash flow from investing activities	(129.4)	(552.0)	(164.0)	(388.0)	(254.8)	(184.4)	(70.4)	(175.9)	(53.1)	(122.8)	264.8	(245.6)	510.4	(456.6)	(268.4)	(188.2)
Net movement in long term borrowings	154.7	98.8	(160.7)	259.5	471.6	472.5	(0.9)	(136.2)	(381.2)	245.0	(68.0)	20.8	(88.8)	37.2	113.7	(76.5)
Net movement in short term financing	(151.4)	(23.5)	(16.1)	(7.4)	(309.5)	(362.8)	53.3	(139.9)	(8.4)	(131.5)	(487.9)	(272.6)	(215.3)	(213.6)	(289.5)	75.9
Proceeds from issue of shares	0.7	0.6	0.0	0.6	0.6	-	0.6	0.8	-	0.8	1.1	-	1.1	16.0	-	16.0
LTEIP	-	-	-	-	-	-	-	-	-	-	-	-	-	0.0	-	-
Share buy-back	-	-	-	-	-	-	-	-	-	-	(53.5)	(45.1)	(8.4)	0.0	-	-
Dividends paid	(118.0)	(156.7)	(63.4)	(93.3)	(165.0)	(75.0)	(90.0)	(225.7)	(64.2)	(161.5)	(372.8)	(160.2)	(212.6)	(284.8)	(122.1)	(162.7)
Net cash flow from financing activities	(114.0)	(80.8)	(240.2)	159.4	(2.3)	34.7	(37.0)	(501.0)	(453.8)	(47.2)	(981.1)	(457.1)	(524.0)	(445.2)	(297.9)	(147.3)
Net increase/(decrease) in cash balances	(58.9)	(5.5)	183.9	(189.4)	200.7	158.9	41.8	55.4	118.5	(63.1)	47.1	(237.6)	284.7	10.5	40.6	(30.1)
Effects of exchange rate changes on cash	0.9	12.6	1.9	10.7	(8.6)	(3.3)	(5.3)	(45.6)	(20.0)	(25.6)	24.0	4.8	19.2	(4.8)	2.4	(7.2)
Gross cash movement	(59.8)	(18.1)	182.0	(200.1)	209.3	162.2	47.1	101.0	138.5	(37.5)	23.1	(242.4)	265.5	15.3	38.2	(22.9)
Cash	464.5	514.6	514.6	327.7	516.9	516.9	364.6	328.0	328.0	242.2	273.9	273.9	521.8	263.2	263.2	193.5
Bank overdraft	(12.0)	(3.2)	(3.2)	(0.2)	-	-	(6.6)	(11.8)	(11.8)	(44.5)	(13.1)	(13.1)	(23.4)	(49.5)	(49.5)	(20.4)
Cash balances	452.5	511.4	511.4	327.5	516.9	516.9	358.0	316.2	316.2	197.7	260.8	260.8	498.4	213.7	213.7	173.1

FINANCIAL POSITION																
Inventories	662.7	626.5	626.5	640.6	538.4	538.4	573.3	517.8	517.8	602.2	598.7	598.7	655.2	727.4	727.4	759.7
Trade Receivables	680.0	654.7	654.7	651.2	607.3	607.3	580.3	565.4	565.4	632.1	751.4	751.4	753.2	863.0	863.0	907.2
Trade Payables	(882.3)	(862.2)	(862.2)	(794.0)	(795.5)	(795.5)	(755.8)	(778.8)	(778.8)	(667.9)	(843.1)	(843.1)	(846.0)	(944.3)	(944.3)	(914.2)
Trade Working Capital	460.4	419.0	419.0	497.8	350.2	350.2	397.8	304.4	304.4	566.4	507.0	507.0	562.4	646.1	646.1	752.7
Net Property, Plant & Equipment	2,748.2	2,866.2	2,866.2	2,805.6	2,741.5	2,741.5	2,698.9	2,725.3	2,725.3	2,780.8	2,917.9	2,917.9	3,661.4	3,794.9	3,794.9	3,627.5
Intangibles	1,683.2	1,697.9	1,697.9	1,613.9	1,577.1	1,577.1	1,537.2	1,558.8	1,558.8	1,557.7	1,633.2	1,633.2	2,352.1	2,388.5	2,388.5	2,344.5
Net Other Liabilities	(254.2)	(366.8)	(366.8)	(230.6)	(264.4)	(264.4)	(214.9)	(255.9)	(255.9)	(138.1)	(44.8)	(44.8)	(136.8)	(193.7)	(193.7)	(235.4)
Net Interest Bearing Liabilities	(1,767.8)	(1,648.3)	(1,648.3)	(1,905.8)	(1,440.9)	(1,440.9)	(1,531.8)	(1,549.4)	(1,549.4)	(2,053.9)	(2,026.1)	(2,026.1)	(1,894.4)	(2,236.7)	(2,236.7)	(2,370.3)
Current	437.0	356.3	356.3	170.7	492.6	492.6	(9.6)	6.3	6.3	178.6	116.7	116.7	95.0	(279.5)	(279.5)	(328.3)
Non-Current	(2,204.8)	(2,004.6)	(2,004.6)	(2,076.5)	(1,933.5)	(1,933.5)	(1,522.2)	(1,555.7)	(1,555.7)	(2,232.5)	(2,142.8)	(2,142.8)	(1,989.4)	(1,957.2)	(1,957.2)	(2,042.0)
Net Assets	2,869.8	2,968.0	2,968.0	2,780.9	2,963.5	2,963.5	2,887.2	2,783.2	2,783.2	2,712.9	2,987.2	2,987.2	4,544.7	4,399.1	4,399.1	4,119.0
Equity attributable to Non-Controlling Interests	58.3	64.8	64.8	2.6	1.2	1.2	(0.5)	0.7	0.7	8.3	2.6	2.6	149.0	136.1	136.1	139.0
Equity attributable to Step-Up Preference Securities' Holders																
Equity attributable to Ordinary Shareholders of Orica	2,811.5	2,903.2	2,903.2	2,778.3	2,962.3	2,962.3	2,887.7	2,782.5	2,782.5	2,704.6	2,984.6	2,984.6	4,395.7	4,263.0	4,263.0	3,980.0
CAPITAL EXPENDITURE (Cash Flow):																
Sustaining Capital	131.9	272.1	161.9	110.2	255.1	158.5	96.6	144.8	84.8	60.0	193.1	107.3	85.8	202.7	103.3	99.4
Growth Capital	57.2	50.0	31.9	18.1	50.8	33.2	17.6	118.1	41.2	76.9	260.2	154.8	105.4	301.0	189.8	111.2
Total Capital Expenditure	189.1	322.1	193.8	128.3	305.9	191.7	114.2	262.9	126.0	136.9	453.3	262.1	191.2	503.7	293.1	210.6
Sustaining Capital to Depreciation & Amortisation (%)	97.2%	101.9%	116.1%	86.5%	97.7%	122.0%	73.6%	54.4%	64.1%	44.9%	63.2%	71.2%	55.3%	67.4%	68.7%	66.1%
RATIOS:																
Trade Working Capital/Sales (%)		7.8%			6.9%			6.0%			8.3%			9.5%		
Return on Average Shareholders' Funds, pre Individually Significant Items*	11.9%	11.1%	14.1%	8.7%	13.4%	13.1%	14.0%	13.5%	14.5%	13.4%	11.7%	11.0%	10.3%	14.8%	17.5%	12.3%
Return on Average Shareholders' Funds, post Individually Significant Items*	2.4%	(1.6%)	12.8%	(16.2%)	13.4%	13.1%	14.0%	11.9%	14.1%	10.5%	(35.0%)	(80.7%)	10.3%	14.8%	17.5%	12.3%
Basic EPS - before Individually Significant Items (cents)	43.9	85.7	53.0	32.7	102.7	50.7	52.0	104.5	64.4	40.1	114.6	54.7	59.9	163.7	97.7	66.0
Basic EPS - including Individually Significant Items (cents)	8.7	(12.7)	48.0	(60.7)	102.7	50.7	52.0	92.0	40.8	51.2	(342.3)	(402.2)	59.9	163.7	97.7	66.0
Dividends Per Ordinary Share (cents)	22.0	51.5	31.5	20.0	51.5	28.0	23.5	49.5	29.0	20.5	96.0	56.0	40.0	96.0	56.0	40.0
Dividend Franking (%)	0.0%	0.0%	0.0%	0.0%	5.8%	0.0%	12.8%	36.4%	27.6%	48.8%	35.4%	35.7%	35.0%	37.5%	35.7%	40.0%
Interest Cover (EBIT/net borrowing costs) (times)	5.4	5.1	5.5	4.6	8.9	8.3	9.5	7.6	8.4	7.0	8.4	10.3	7.0	8.0	9.5	6.7
Interest Cover (EBIT/net borrowing costs excluding capitalised interest) (times)	4.9	4.9	5.1	4.5	6.2	4.6	6.0	5.4	5.7	5.1	5.8	5.0	5.2	6.5	6.3	5.5
Gearing	38.1%	35.7%	35.7%	40.7%	32.7%	32.7%	34.7%	35.8%	35.8%	43.1%	40.4%	40.4%	29.4%	33.7%	33.7%	36.5%
* Exclusive of Non-Controlling Interests																

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.