Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity GALE PACIFIC LIMITED			ABN/ARSN 80 082 263 778		
				We (t	he entity) give ASX the following in
Information about buy-back					
1	Type of buy-back	On-market buy-back			
2	Date Appendix 3C was given to ASX	28 March 2019			
	of all shares/units bought ba received, before, and on, pre	•	ch acceptances have		
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,255,195	55,000		
4	Total consideration paid or payable for the shares/units	\$392,794.36	\$16,510.00		

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⁺ See chapter 19 for defined terms.

5

	Before previous day	Previous day
If buy-back is an on-market buy- back	Highest price paid: \$0.3200 Date: 17 April 2019	highest price paid: \$0.3025
	Lowest price paid: \$0.2950 Date: 8 May 2019	lowest price paid: \$0.2950 highest price allowed under rule 7.33: \$0.3186

Participation by directors

6	Deleted 30/9/2001.	N/A

How many shares/units may still be bought back?

7 27,193,072 the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

SOPHIE KARZIS Company Secretary 9 May 2019

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⁺ See chapter 19 for defined terms.