

Release to the Australian Securities Exchange

First International Purchase Order for XTatlas™ Software

Canberra – Thursday, 9 May 2019: XTEK Limited (ASX: XTE, 'XTEK',) is pleased to announce that it has received the first international purchase order for its proprietary XTatlas™ software technology.

Key highlights

- Received international purchase order, for the supply of XTatlas, expected to be delivered by end of June 2019.
- Represents first international sale of XTatlas achieved
- Demonstrates strong XTatlas commercialisation momentum in international markets and validates use of XTatlas

XTEK Managing Director Philippe Odouard commented: "The first international order for XTatlas represents a significant milestone for XTEK and validates the growing interest for our market leading software technology. We remain focused on commercialising XTatlas and will continue to progress discussions with key parties both domestically and globally, as the operational capability and functionalities of XTatlas gain more interest within the industry."

XTEK received an international purchase order for XTEK's proprietary XTatlas software. The purchase order follows extensive assessment in challenging conditions.

This order represents the first international order for XTatlas, which validates the growing commercialisation momentum in international markets. XTatlas' ability to provide digital real time intelligence from UAS (Unmanned Aerial System) video, including mapping, 3D modelling and image comparisons to accurately pinpoint geo-referenced features, were instrumental in the purchase decision. This international order follows the recent domestic sales of XTatlas to the Australian Defence Force last year and expands XTEK's global market share.

In May 2019, XTEK plans to complete a demonstration of XTatlas at the Special Operations Forces Industry Conference (SOFIC) in Florida, USA. This provides an opportunity for the software functionalities to be showcased to various UAS manufacturers, including AeroVironment. It also underpins XTEK's strategy to focus on commercialising the technology in valuable global markets. In addition, XTEK has received expression of interest from potential clients who are considering the broader use of XTatlas in other areas, such as firefighting.

Signed for and on behalf of XTEK Limited:

Lawrence A Gardiner Company Secretary 9 May 2019

About XTEK Limited

XTEK Limited is a leading company in the Australian Homeland Security Market. XTEK's knowledge and expertise is focused on the delivery of protection and sustainment solutions for the government, law enforcement, military and commercial sectors.

The supply and maintenance of Small Unmanned Aerial Systems (SUAS) is a key focus for XTEK. In addition, XTEK has developed a range of new technologies which it is now commercialising for the international market. XTclaveTM composite protection products and XTatlasTM real time contextual video provide novel solutions for western military forces. For more information visit the XTEK website at www.xtek.net

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