



9 May 2019

Australian Securities Exchange
10th Floor, 20 Bridge Street
SYDNEY NSW 2000

via e-lodgement

Dear Sir/Madam

Pro Rata Non-Renounceable Rights Issue – Closing 5.00PM (AEST) 10 May 2019

MEC Resources Ltd (ASX: MMR, ACN 113 900 020), the “**Company**”, refers to the Pro Rata Non-Renounceable Rights Issue announced on 9 April 2019.

The Board would like to remind all shareholders who have not completed an application form that the offer will close at 5.00pm (AEST) Friday 10 May 2019.

Accordingly, shareholders are encouraged to submit their Acceptance Form for the Non-Renounceable Offer as soon as possible to ensure that their applications are included.

The directors of MEC Resources Limited thank all of its shareholders for their continued support.

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