

10 May 2019

**TRANSURBAN SUCCESSFULLY PRICES €600 MILLION ISSUANCE
IN THE EUROBOND MARKET**

Transurban announces that Transurban Finance Company Pty Limited, the Transurban Group's financing vehicle, has priced €600 million of senior secured 10 year notes (the "Notes") under its Euro Medium Term Note Programme.

The Notes priced on 9 May 2019 (London time) and settlement is expected to occur on 16 May 2019 (London time), subject to customary closing conditions. All proceeds will be swapped into Australian dollars at a fixed interest rate and will be used to refinance existing bank facility drawings, to assist with funding our development pipeline and for general corporate purposes. The Notes will rank equally with Transurban's existing senior secured debt facilities and will mature in May 2029.

Transurban CFO Adam Watson said of the transaction: "We received strong support from our Eurobond investors and continue to see this market as an attractive source of funding to support our development pipeline and capital management strategy. Pricing was attractive and well inside the Transurban Group's average cost of funding."



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