

Company update – Lodgement of Cleansing Prospectus

As recently announced, Impression Healthcare Limited (**Company**) has obtained from ASX a voluntary suspension of trading in its securities. The Company has become aware that a number of share and option issues made over the past few years were, in error, not accompanied by the issue of a cleansing notice or cleansing prospectus so as to permit immediate trading of these shares (**Prior Securities Issues**).

The Company is taking all necessary steps to rectify any such errors as soon as possible. As part of this process it has today lodged a cleansing prospectus under section 708A(11) of the *Corporations Act 2001* (Cth) (**Corporations Act**) to cleanse all relevant shares and options so that subsequent trading of the Company's shares and options is not subject to secondary trading restrictions under the Corporations Act.

The Company is also preparing an application to the Federal Court of Australia seeking declaratory relief and ancillary orders under the Corporations Act to validate prior trading in shares and options issued under the Prior Securities Issues, and relieve persons who have sold those shares and options without further disclosure from any civil liability they may otherwise have. The Company currently expects to file this application early in the week beginning 13 May 2019.

ASX has advised that the Company's securities will not be reinstated to trading until orders are made by the Federal Court of Australia.

The Company will provide a further update once the application has been filed with the Federal Court of Australia.

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