



Market Announcement

13 May 2019

BTC Health Ltd (ASX: BTC) – Trading Halt

Description

The securities of BTC Health Ltd ('BTC') will be placed in trading halt at the request of BTC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 15 May 2019 or when the announcement is released to the market.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)

13 May 2019

Cheng Tang
ASX Compliance Pty Ltd
Level 4, North Tower Rialto, 525 Collins Street
MELBOURNE VIC 3000
cheng.tang@asx.com.au

Dear Cheng

TRADING HALT REQUEST

BTC health Limited (Company) (ASX: BTC) provides the following information for the purposes of ASX Listing Rule 17.1:

1. The trading halt is requested pending an announcement in relation to a capital raising.
2. The Company requests that the trading halt remain in place until the earlier of:
 - a) The Company releasing an announcement to the market in relation to the capital raising; and
 - b) the commencement of trading on Wednesday 15 May 2019.
3. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours faithfully,



Stuart Jones
Company Secretary
BTC health Limited