



Market Announcement

15 May 2019

St Barbara Limited (ASX: SBM) – Trading Halt

Description

The securities of St Barbara Limited ('SBM') will be placed in trading halt at the request of SBM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 17 May 2019 or when the announcement is released to the market.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)



St Barbara
LIMITED

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15 May 2019

Mr Jon Son Chow
Advisor, Listings Compliance
ASX Limited

By email: jon.chow@asx.com.au
tradinghaltsmelbourne@asx.com.au

Dear Jon

St Barbara Limited (ASX Code: SBM) – Request for Trading Halt under Listing Rule 17.1

St Barbara Limited (ABN 39 009 165 066) (**SBM**) requests, pursuant to Listing Rule 17.1, that the ASX grant a trading halt with respect to ordinary shares in SBM from the commencement of trading today, Wednesday 15 May 2019.

In accordance with Listing Rule 17.1, SBM advises as follows:

1. the trading halt is necessary as SBM expects to make an announcement to the market in relation to an acquisition and an associated capital raising comprising an underwritten pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**);
2. the trading halt is necessary to allow the institutional component of the Entitlement Offer to take place;
3. SBM wishes the trading halt to last until the earlier of SBM releasing an announcement in relation to completion of the institutional component of the Entitlement Offer and the commencement of trading on Friday, 17 May 2019;
4. SBM is not aware of any reason why the trading halt should not be granted; and
5. SBM is not aware of any other information that is required to be provided to the market in relation to the trading halt.

Yours sincerely

Rowan Cole
Company Secretary