

## Company update – Filing of Federal Court application

As announced on 10 May 2019, Impression Healthcare Limited (**Company**) has become aware that a number of share and option issues made over the past few years were, in error, not accompanied by the issue of a cleansing notice or cleansing prospectus so as to permit immediate trading of these shares (**Prior Securities Issues**).

The Company has filed an application with the Federal Court of Australia seeking declaratory relief and ancillary orders under the Corporations Act to validate prior trading in shares and options issued under the Prior Securities Issues, and relieve persons who have sold those shares and options without further disclosure from any civil liability they may otherwise have.

The application will be heard by the Federal Court at 10.15 am on Monday, 20 May 2019.

ASX has advised that the Company's securities will not be reinstated to trading until orders are made by the Federal Court of Australia.

The Company will provide a further update once the application has been heard by the Federal Court of Australia and a decision has been made.

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