

Private Placement

Dart Mining NL is pleased to announce a further investment into the company by UK based investor Mr. Jim Mellon, through a private placement of 83,333,333 shares at \$0.006 cents (0.6cps) raising \$500,000. We are delighted to include Jim as one of the company's top shareholders given his strong positive views on Gold and Lithium. The placement takes Mr. Mellon's shareholding in the company to 19.3%.

Notice in Respect of Share Issue

In accordance with the requirements of section 708A(6) of the Corporations Act 2001 (Cwlth) ("Corporations Act"), Dart notifies ASX Limited that:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) The notice is being given under section 708A(5)(e) of the Corporations Act;

As at the date of this notice Dart has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act as they apply to the Dart; and
- (b) Section 674 of the Corporations Act; and

As at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Dart.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Julie Edwards".

Julie Edwards
Company Secretary