

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme TABCORP HOLDINGS LIMITEDACN/ARSN 063 780 709**1. Details of substantial holder(1)**Name BlackRock Group (BlackRock Inc. and subsidiaries named in Annexures
ACN/ARSN (if applicable) to this form)The holder ceased to be a
substantial holder on 20 /05 /2019The previous notice was given to the company on 14 /05 /2019The previous notice was dated 10 /05 /2019**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	<u>Annexure A</u>				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
<u>Annexure B</u>	

Signatureprint name Bradley Taylorcapacity *Authorised Signatory**sign here**date 22 / 05 /2019

* At a meeting of the Board on 22 November 2013, the Directors resolved to approve the delegation of the preparation and lodgement of substantial shareholder notices on behalf of BlackRock Investment Management (Australia) Limited.

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 2 pages referred to in form 605 Notice of ceasing to be a substantial shareholder

22-May-19

Bradley Taylor,
Authorised Signatory

Date

2. Changes in relevant interests

TABCORP HOLDINGS LIMITED (TAH)							
Date of Change	Person whose relevant interest changed	Nature of change (4) / Consideration given in relation to change (5)		CCY	Class (6) and number of securities affected		Person's votes affected
13-May-19	BlackRock Institutional Trust Company, National Association	on mkt buy	4.60	AUD	ORD	3,369	3,369
13-May-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	18,900	18,900
13-May-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	5,919	5,919
14-May-19	BlackRock Institutional Trust Company, National Association	on mkt buy	4.58	AUD	ORD	2,406	2,406
14-May-19	BlackRock Advisors, LLC	on mkt buy	4.58	AUD	ORD	7,579	7,579
14-May-19	BlackRock Financial Management, Inc.	on mkt buy	4.58	AUD	ORD	21,188	21,188
14-May-19	BlackRock Financial Management, Inc.	on mkt buy	4.58	AUD	ORD	6,916	6,916
14-May-19	BlackRock Institutional Trust Company, National Association	on mkt buy	4.58	AUD	ORD	27,909	27,909
14-May-19	BlackRock Institutional Trust Company, National Association	on mkt buy	4.58	AUD	ORD	4,708	4,708
14-May-19	BlackRock Institutional Trust Company, National Association	on mkt buy	4.58	AUD	ORD	17,936	17,936
14-May-19	BlackRock Asset Management Canada Limited	on mkt buy	4.58	AUD	ORD	7,269	7,269
14-May-19	BlackRock Institutional Trust Company, National Association	on mkt buy	4.58	AUD	ORD	17,932	17,932
14-May-19	BlackRock Institutional Trust Company, National Association	on mkt buy	4.58	AUD	ORD	17,067	17,067
14-May-19	BlackRock Advisors (UK) Limited	on mkt sell	4.57	AUD	ORD	-8,714	-8,714
14-May-19	BlackRock Advisors (UK) Limited	on mkt sell	4.57	AUD	ORD	-3,210	-3,210
14-May-19	BlackRock Advisors (UK) Limited	on mkt sell	4.57	AUD	ORD	-3,210	-3,210
14-May-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	5,302	5,302
14-May-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	8,502	8,502
14-May-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	26,031	26,031
15-May-19	BlackRock Institutional Trust Company, National Association	on mkt buy	4.60	AUD	ORD	2,785	2,785
15-May-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	23,325	23,325
15-May-19	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	4,944	4,944
16-May-19	BlackRock Institutional Trust Company, National Association	on mkt buy	4.63	AUD	ORD	1,017	1,017
16-May-19	BlackRock Japan Co., Ltd.	on mkt buy	4.60	AUD	ORD	10,685	10,685
16-May-19	BlackRock Advisors, LLC	on mkt buy	4.63	AUD	ORD	4,874	4,874
16-May-19	BlackRock Financial Management, Inc.	on mkt buy	4.63	AUD	ORD	20,426	20,426
16-May-19	BlackRock Financial Management, Inc.	on mkt buy	4.63	AUD	ORD	6,410	6,410
16-May-19	BlackRock Institutional Trust Company, National Association	on mkt buy	4.63	AUD	ORD	28,453	28,453
16-May-19	BlackRock Asset Management Canada Limited	on mkt buy	4.63	AUD	ORD	5,433	5,433
16-May-19	BlackRock Institutional Trust Company, National Association	on mkt buy	4.63	AUD	ORD	13,134	13,134
16-May-19	BlackRock Institutional Trust Company, National Association	on mkt buy	4.63	AUD	ORD	11,974	11,974
16-May-19	BlackRock Advisors (UK) Limited	on mkt buy	4.64	AUD	ORD	8,554	8,554
16-May-19	BlackRock Institutional Trust Company, National Association	on mkt sell	4.64	AUD	ORD	-162,730	-162,730
16-May-19	BlackRock Institutional Trust Company, National Association	on mkt buy	4.64	AUD	ORD	6,398	6,398
17-May-19	BlackRock Institutional Trust Company, National Association	on mkt buy	4.64	AUD	ORD	366	366
17-May-19	BlackRock Institutional Trust Company, National Association	in specie	n/a	AUD	ORD	44,631	44,631
20-May-19	BlackRock Japan Co., Ltd.	on mkt buy	4.64	AUD	ORD	10,684	10,684

Date of Change	Person whose relevant interest changed	Nature of change (4) / Consideration given in relation to change (5)		CCY	Class (6) and number of securities affected		Person's votes affected
20-May-19	BlackRock Advisors (UK) Limited	on mkt buy	4.65	AUD	ORD	792	792
20-May-19	BlackRock (Netherlands) B.V.	in specie	n/a	AUD	ORD	-259,902	-259,902

This is Annexure B of 1 pages referred to in form 605 Notice of ceasing to be a substantial shareholder

22-May-19

Bradley Taylor,
Authorised Signatory

Date

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BlackRock Group	
BlackRock Inc.	55 East 52nd Street New York NY 10055 USA
BlackRock (Netherlands) B.V.	Rembrandt Tower, 17th floor Amstelplein Amsterdam Netherlands
BlackRock Advisors (UK) Limited	12 Throgmorton Avenue. London, EC2N 2DL, United Kingdom
BlackRock Advisors, LLC	1209 Orange Street, Wilmington, New Castle County, Delaware 19801. United States
BlackRock Asset Management Canada Limited	161 Bay Street, Suite 2500 Toronto, Ontario M5J 2S1 Canada
BlackRock Financial Management, Inc.	1209 Orange Street, Wilmington, New Castle County, Delaware 19801. United States
BlackRock Fund Advisors	400 Howard Street San Francisco, CA, 94105 United States
BlackRock Institutional Trust Company, National Association	1225 17th Street, Suite 300, Denver, CO 80202 (Colorado, USA)
BlackRock Japan Co., Ltd.	Marunouchi Trust Tower Main, 1-8-3 Marunouchi, Chivoda-ku, Tokyo 100-8217 (Japan)