

Market Announcement

23 May 2019

Micro-X Limited (ASX: MX1) – Trading Halt

Description

The securities of Micro-X Limited ('MX1') will be placed in trading halt at the request of MX1, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 27 May 2019 or when the announcement is released to the market.

Issued by

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23 May 2019

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REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1 the Company requests an immediate trading halt on its securities (MX1) pending the release of an announcement to the market in relation to its announcement yesterday 22 May 2019. The announcement noted that due an inadvertent administrative oversight, a cleansing notice under section 708A(5)(e) of the Corporations Act was not given to ASX within 5 business days after the issue of placement shares on 24 December 2018. An application was lodged with the Federal Court yesterday.

The Company's legal advisers have now received confirmation that the application has been listed for hearing before the Federal Court at 4.30pm (AEST) on Monday 27 May 2019.

The trading halt is requested until the earlier of the release of the announcement or prior to commencement of trading on Monday 27 May 2019.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,



Georgina Carpendale

Company Secretary

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