



FEDERAL COURT OF AUSTRALIA APPROVES SCHEME OF ARRANGEMENT

24 MAY 2019

Healthscope Limited announces that the Federal Court of Australia has today made orders approving the scheme of arrangement under which an entity controlled by Brookfield Business Partners and its institutional partners will acquire all of the shares in Healthscope ("Scheme").

It is expected that a copy of the Court's orders will be lodged with the Australian Securities and Investments Commission today, at which time the Scheme will become legally effective. At the same time, Healthscope will apply for its shares to be suspended from trading today.

Scheme Consideration

Healthscope shareholders on the share register on the scheme record date (being 7:00pm on Thursday, 30 May 2019) will be entitled to receive the scheme cash consideration of \$2.465 per share.¹ The cash consideration will be paid on Thursday, 6 June 2019.

Any changes to the above dates will be announced by Healthscope on ASX.

Further enquiries:

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¹ Based on the indicative outcome of scrip elections, no scrip consideration will be issued. See Healthscope's ASX announcement dated 14 May 2019 for further information.



Healthscope

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About Healthscope

Healthscope (ticker: HSO) is a leading private healthcare provider with 43 private hospitals in Australia and pathology operations across New Zealand.

Healthscope has a team of 18,000 people and 17,500 Accredited Medical Practitioners, providing care to patients ranging from pathology tests to complex surgery.

We place the highest priority on quality clinical outcomes, transparency of reporting and elevating the overall patient experience. Healthscope was the first private hospital operator in Australia to report performance against quality and clinical outcome metrics publicly, just one part of our program to maintain and continually improve our high standards.