

27 May 2019

Extension of Share Purchase Plan

BTC health Limited (BTC Health) wishes to advise that the closing date for its Share Purchase Plan (SPP) has been extended to **5pm (Sydney time) on Friday 7 June 2019** from the previous closing date of Thursday 30 May 2019.

BTC health has received a number of enquiries from shareholders interested in participating in the SPP who have experienced delays in the receipt of their SPP Offer Documents. Accordingly, the Board has decided to extend the closing date to allow all Eligible Shareholders the opportunity to participate.

Shareholders wishing to participate in the SPP should apply by completing the original Application Form mailed to shareholders and returning it to the address indicated on the Application Form, together with the appropriate payment for the number of Shares applied for under the SPP, or by making payment directly by BPay® in accordance with the details on the application form.

Under the SPP, each Eligible Shareholder is entitled to apply for parcels of new fully paid ordinary shares (Shares) ranging from a minimum of \$2,500 up to a maximum of \$15,000 without incurring brokerage or other costs. The issue price for the Shares under the SPP is \$0.08 per Share, the same price at which the recent placement to institutional and professional investors was undertaken.

Applications and payments must now be received by **5.00pm (Sydney time) on Friday 7 June 2019**.

The issue date for Shares subscribed for under the SPP will now be on or around 13 June 2019, with quotation of new Shares and dispatch of holding statements expected to take place on or around 14 June 2019. No other changes have been made to the terms and conditions of the SPP information booklet dated 15 May 2019.

If you have any questions in relation to the SPP, please contact BTC health on 1300 970 086 (within Australia) and +61 1300 970 086 (outside Australia) between 8:30am and 5:30pm (Sydney time) Monday to Friday.

On behalf of the board of
BTC health Limited



Stuart Jones
Company Secretary