



27 May 2019

The Manager  
Market Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**STATEMENT OF CLAIM AGAINST MEC RESOURCES LIMITED (ASX: MMR) AND OTHERS**

A Statement of Claim (in respect of a Writ of Summons issued on 27 March 2019) has been filed in the Supreme Court of Western Australia that joins the Company as Plaintiff together with Mr David Breeze (together "the Plaintiffs") in an action against seven defendants ("the Defendants"), being MEC Resources Limited and others.

The claims are for:

- (i) damages and associated relief arising from a number of publications that are of and concerning and defamatory of the Plaintiffs;
- (ii) The Company claims against some of the defendants for injunctive relief for the misuse of the confidential information within the Company's Share Register used to disseminate material of and concerning the Plaintiffs to the Company's shareholders
- (iii) The Plaintiffs claim against the Defendants and each of them:
  - Damages for defamation, including aggravated damages and special damages;
  - Injunctions to restrain any repetition or republication of the defamatory matter and the future publication matter to similar effect;
  - Injunctions to restrain the use of the Company's confidential information
  - Interest upon damages pursuant to the *Supreme Court Act 1935* (WA);
  - Costs; and
  - Such further or other orders as to the Honourable Court may seem just.

Yours sincerely

A handwritten signature in black ink, appearing to read "D. Breeze".

David Breeze  
Chairman