

Charter Hall Education Trust Extraordinary General Meeting Of Unitholders

27 May 2019

Agenda

1. Formal Business
2. Meeting Closure



Board Of Directors



Grant Hodgetts
Non-Executive Chairman



Victor Cottren
Non-Executive Director



Michael Johnstone
Non-Executive Director



Nick Anagnostou
Head of Social Infrastructure Funds



Sean McMahon
Chief Investment Officer |
Executive Director –
Education Trust

Formal Business



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Formal Business

- If there are any Unitholders who are eligible to vote who have not received their yellow card, please see a representative from the Boardroom desk
- Those Unitholders holding a yellow card, please note you are eligible to vote and speak at the meeting
- Those Unitholders holding a blue card are not eligible to vote but can speak at the meeting
- Visitors holding a red card are not eligible to vote or speak at the meeting
- Copies of the Notice of Meeting and Explanatory Memorandum are available from the Boardroom desk

Item 1 – Resolution 1

1 – Ratification of Institutional Placement

The Resolution is proposed as an ordinary resolution of Charter Hall Education Trust (**CQE**) and will be approved if passed by at least 50% of votes cast by Unitholders entitled to vote on the resolution.

Voting on the resolution will be conducted by way of a poll.

Your Directors support the resolution being put to Unitholders.

Where permitted to do so, the Chair of the Meeting will vote all available proxies ‘for’ the item of business.

To consider and, if thought fit, approve the following Resolution as an ordinary resolution of Unitholders:

“To ratify, for the purposes of Listing Rule 7.4 and for all other purposes, the issue of 35,820,896 fully paid ordinary units by Charter Hall Education Trust at \$3.35 per Unit on 1 April 2019 to certain institutional, professional and other wholesale investors under an institutional placement for the purposes and on the terms set out in the Explanatory Memorandum in the Notice of Meeting convening this meeting.”

This item is subject to voting exclusions – see the ‘Voting Exclusion Statement’ in the Notice of Meeting.

Resolution 1 – Proxies

| | | |
|-----------------|-------------------------|---------------|
| FOR: | 73,177,168 Votes | 96.67% |
| OPEN: | 1,018,376 Votes | 1.35% |
| AGAINST: | 1,501,263 Votes | 1.98% |
| ABSTAIN: | 71,552,199 Votes | |

Meeting Closure



Contact information

Additional information



Nick Anagnostou
Head of Social Infrastructure
Charter Hall

T: +61 3 9903 6170
E: nick.anagnostou@charterhall.com.au



Travis Butcher
General Manager Finance
Charter Hall

T: +61 3 9903 6171
E: travis.butcher@charterhall.com.au



Lula Lioffi
Investor Relations Manager
Charter Hall

T: +61 3 9903 6157
E: lula.liossi@charterhall.com.au



Philip Cheetham
Head of Listed Investor Relations
Charter Hall Group

T: +61 2 8651 9214
E: philip.cheetham@charterhall.com.au

Sydney
Head Office
Level 20, No.1 Martin Place
Sydney, NSW, 2000

T: +61 2 8651 9000

Melbourne
Level 12, 570 Bourke Street
Melbourne VIC 3000

T: +61 3 9903 6100

Brisbane
Level 22, Northbank Plaza
69 Ann Street
Brisbane QLD 4000

T: +61 7 3228 2000

Perth
Level 5, St Georges Square
225 St Georges Terrace
Perth WA 6000

T: +61 8 9269 5900

Adelaide
Level 2, 80 Pirie Street
Adelaide SA 5000

T: +61 8 8417 5900
