

27 May 2019

Attention. Mr Todd Lewis
Advisor, Listings Compliance
ASX
Level 4, North Tower
Rialto Towers
525 Collins Street
Melbourne VIC 300

Charter Hall Social Infrastructure Limited
ACN 111 338 937
AFSL 281544

Responsible entity of
Charter Hall Education Trust
ABN 58 102 955 939
ARSN 102 955 939

Level 14, 570 Bourke Street
Melbourne Vic 3000

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Dear Sir

CHARTER HALL EDUCATION TRUST EGM

Attached, for the purposes of ASX Listing Rule 3.13.2, are results of the EGM for the Charter Hall Education Trust, held today.

I confirm that the resolution was passed by the requisite majority.

Yours faithfully



Mark Bryant
General Counsel and Company Secretary

**Charter Hall Education Trust
General Meeting
Monday, 27 May 2019
Voting Results**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. 'To ratify, for the purposes of Listing Rule 7.4 and for all other purposes, the issue of 35,820,896 fully paid ordinary units by Charter Hall Education Trust at \$3.35 per Unit on 1 April 2019 to certain institutional, professional and other wholesale investors under an institutional placement for the purposes and on the terms set out in the Explanatory Memorandum in the Notice of Meeting convening this meeting.'	Ordinary	73,177,168 96.67%	1,501,263 1.98%	1,018,376 1.35%	71,552,199	74,263,439 98.02%	1,501,263 1.98%	71,552,199	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.