

27 May 2019

The Manager
Company Announcements
ASX Limited

Dear Sir,

Unlisted Option Expiry

Metal Bank Limited (ASX:MBK) advises that the following unlisted options have expired, unexercised, in accordance with their terms and conditions:

Number	Exercise Price	Expiry Date
167,768,285	\$0.03 (3 cents)	24 May 2019

The Company has no unlisted securities remaining on issue.

Yours faithfully,



Sue-Ann Higgins
Company Secretary