



31 May 2019

Australian Stock Exchange Limited

Company Announcement Office

10 Floor, 20 Bond Street,

Sydney NSW 2000

### Profit Warning

The Board of Directors of the Company (hereinafter “the Board”) wishes to inform shareholders of the Company and potential investors that based on the preliminary review of the draft consolidated management accounts of the Company and the adjustment on the inventory of the Company’s Associate in the Rare Earth Refinery and Separation Sector for the year ended 31 March 2019, the Company may record a Loss from operation for the year ended 31 March 2019 as compared to the profit and loss for corresponding period in 2018. The expected loss is mainly attributed to impaired loss in inventory aroused from an incident of illegal moving of inventory by third party (mainly raw material for rare earth production and final rare earth products), and placed outside along the sideway of the rented warehouse which was then either stolen and/or damaged.

As advised and confirmed by the auditor, after finalizing of the opening balance of such inventory with the ex-auditor firm, the total inventory amount has to be treated as fully impaired loss. The Board assessed and considered the information be announced even at this late period together with the Preliminary Final Report.

Shareholders and the potential investors are advised to read carefully the preliminary final results announcement and annual report of the Company.

The Board of the Group is confident in the future growth in rare earth industry and will continue to strengthen our position in this sector to enhance shareholders’ value.

Peter Leung

Co Secretary

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