



4 June 2019

The Manager
Company Announcements Office
Australian Securities Exchange

Dear Manager,

ADVANCE NOTICE – INVESTOR DAY

Coles Group Limited's (Coles, ASX: COL) Investor Day will be held on Tuesday, 18 June 2019.

The briefing will commence at 9:30am (AEST), following the release of presentation materials to the ASX, and will conclude at approximately 12.30pm. The briefing will be webcast and accessible via our website at: www.colesgroup.com.au.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Daniella Pereira".

Daniella Pereira
Company Secretary