

Market Announcement

4 June 2019

Australian Unity Office Fund (ASX: AOF) – Trading Halt

Description

The securities of Australian Unity Office Fund ('AOF') will be placed in trading halt at the request of AOF, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 6 June 2019 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)

4 June 2019

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Adviser, Listings Compliance (Melbourne)
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By email: todd.lewis@asx.com.au

Dear Todd,

Australian Unity Office Fund (ASX code: AOF) – Request for trading halt

Pursuant to Listing Rule 17.1, Australian Unity Investment Real Estate Limited ABN 86 606 414 368 (**AUIREL**) in its capacity as responsible entity of Australian Unity Office Fund ARSN 113 369 627 (**AOF**) requests that the Australian Securities Exchange (**ASX**) grant a trading halt in AOF's units with immediate effect.

For the purposes of Listing Rule 17.1, AUIREL in its capacity as responsible entity of AOF provides the following information:

- (a) AUIREL is seeking the trading halt as it expects to make an announcement to the ASX in connection with the receipt of a non-binding indicative offer relating to the units of AOF (the **Offer**).
- (b) AUIREL requests that the trading halt last until the earlier of it making an announcement to the market about the receipt of the Offer, and the commencement of normal trading on Thursday, 6 June 2019;
- (c) AUIREL is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any other information, please do not hesitate to contact me.

Yours sincerely



Emma Rodgers
Company Secretary
Australian Unity Investment Real Estate Limited