

Market Announcement

4 June 2019

Ruralco Holdings Limited (ASX: RHL) – Trading Halt

Description

The securities of Ruralco Holdings Limited ('RHL') will be placed in trading halt at the request of RHL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 6 June 2019 or when the announcement is released to the market.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)

4 June 2019

Mr Jon Chow
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By email: jon.chow@asx.com.au

Dear Jon

Ruralco Holdings Limited (ASX: RHL) – Request for trading halt

Ruralco Holdings Limited (ACN 009 660 879) (**Company** or **Ruralco**) requests that the securities of the Company be placed in an immediate trading halt under Listing Rule 17.1 in connection with its proposed scheme of arrangement (**Scheme**).

For the purposes of Listing Rule 17.1, the Company provides the following information:

- (a) The trading halt is requested pending the Company seeking approval from the Federal Court of Australia to despatch the Scheme Booklet in relation to the Scheme to Ruralco shareholders and to convene a meeting of Ruralco shareholders to consider and vote on the Scheme, it being noted that the Scheme Booklet includes the conclusions of, and the valuation ranges determined by, the independent expert appointed by the Company in respect of the Scheme;
- (b) The Company requests that the trading halt remain in place until the earlier of the Company releasing the Scheme Booklet to the ASX and the open of trading on 6 June 2019;
- (c) The Company is not aware of any reason why the trading halt should not be granted; and
- (d) The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely



Timothy Rowe
Group General Counsel & Company Secretary