



Market Announcement

4 June 2019

Amcor plc (ASX: AMC) – Admission and Commencement of Official Quotation – Foreign Exempt Listing

Description

Following approval by the Federal Court of Australia on 4 June 2019 of Amcor Limited's scheme of arrangement with its shareholders to create a new holding company, Amcor plc ('AMC'), in order to effect the combination of Amcor Limited and Bemis Company, Inc ('Bemis'), AMC was admitted to the Official List of ASX Limited ('ASX') as an ASX Foreign Exempt Listing today, Tuesday, 4 June 2019.

As an ASX Foreign Exempt Listing, AMC will primarily be regulated by the listing rules of its home exchange (being the New York Stock Exchange (NYSE)) and is exempt from complying with most of ASX's Listing Rules.

Official Quotation of AMC's securities is expected to commence at 10:00am (AEST) on Wednesday, 5 June 2019 initially on a deferred settlement basis.

No funds were raised by AMC in conjunction with its listing on the ASX.

Quotation information

Quoted Securities:	1,158,141,276 CDIs (indicative and subject to change)
ASX Code:	AMCDC
Time:	10:00am (AEST)
Date:	Wednesday, 5 June 2019
ASX Trade Abbreviation:	AMCOR PLC
ISIN:	AU0000048258
Home Branch:	Melbourne
Industry Classification:	Pending
Australian Agent for Service of Process:	Not applicable
Registered Office:	3rd Floor, 44 Esplanade, St Helier, Jersey J34 9WG
Registered Office in Australia	Office of Australian local agent: Level 11, 60 City Road, Southbank, VIC 3006 Australia
Company Secretary:	Damien Clayton
Share Registry:	Computershare Investor Services Pty Ltd Amcor Share Registry C/- Computershare Investor Services Yarra Falls, 452 Johnston Street, Abbotsford, VIC 3067 +61 3 9415 5000 enquiry@computershare.com.au
Balance Date:	30 June

CHES:	Participating. CHES and Issuer Sponsored.
Place of Incorporation:	Bailiwick of Jersey
Dividend Policy:	See sections 1.1(e) and 6.5(c)(3) of Amcor Limited's Scheme Booklet dated 12 March 2019 (the 'Scheme Booklet')
Activities:	Development and production of rigid and flexible packaging for a variety of food, beverage, pharmaceutical, medical-device, home and personal care and other fast moving consumer end markets.
Overseas Home Exchange:	NYSE
Lead Manager:	Not applicable
Underwriter:	Not applicable
ASX Restricted Securities:	Nil
Other Securities Not Quoted:	1,559,501 Share Rights 1,743,910 Performance Rights/Shares 11,361,163 Options Indicative and subject to change. See section 6.8(a) of the Scheme Booklet for details of the expected AMC share capital post-completion of the issue of AMC shares to Bemis shareholders and holders of Bemis Equity Awards.

Indicative Key Dates

Date	Event
Tuesday 4 June 2019	Scheme effective date Amcor Limited ordinary shares cease trading on ASX from close of trading
Wednesday 5 June 2019	Amcor plc CDIs to commence trading on a deferred settlement basis at 10:00am (AEST) (ASX Code: AMCDC)
Thursday 6 June 2019	Scheme record date
Tuesday 11 June 2019	Scheme implementation and merger closing date Amcor plc shares to commence trading on the NYSE (New York Time)
Wednesday 12 June 2019	Amcor plc CDIs to commence trading on ASX on a normal (T+2) settlement basis (ASX Code: AMC)
Friday 14 June 2019	First day of settlement of all on-market trades conducted on a deferred settlement basis from 5 June to 11 June 2019, and first settlement of trades conducted on a T+2 basis.

What do I need to do and by when?

Please refer to the Scheme Booklet or Amcor Limited's recent disclosures.



Need more information?

For further information, please call the AMC Shareholder Information Line on 1300 805 505 (within Australia) or +61 3 9415 4000 (outside Australia), Monday to Friday, between 8.30am and 7.00pm (Melbourne time).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

James Gerraty

Manager, Listings Compliance (Melbourne)