

Information Form and Checklist

(ASX Foreign Exempt Listing)

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|----------------|------------------|
| Name of entity | ABN/ARBN/ARSN |
| Amcor plc | ARBN 630 385 278 |

We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing.

Note: the entity warrants in its Appendix 1C ASX Foreign Exempt Listing Application and Agreement that the information and documents referred to in this Information Form and Checklist are (or will be) true and complete and indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty.

Terms used in this Information Form and Checklist have the same meaning as in the ASX Listing Rules.

Part 1 – Information to be supplied with Appendix 1C

Instructions: please complete each applicable item below. If an item is not applicable, please mark it as “N/A”.

All entities – corporate details

| | |
|---|---|
| Place of incorporation or establishment | Bailiwick of Jersey |
| Date of incorporation or establishment | 31 July 2018 |
| Legislation under which incorporated or established | The laws of the Bailiwick of Jersey (Companies (Jersey) Law 1991) |
| Address of registered office in place of incorporation or establishment | 3rd Floor, 44 Esplanade, St Helier, Jersey J34 9WG |
| Address of registered office in Australia (if any) | Office of Australian local agent: level 11, 60 City Road, Southbank, VIC 3006 Australia |
| Main business activity | Amcor is a global leader in developing and producing high quality, responsible rigid and flexible packaging for a variety of food, beverage, pharmaceutical, medical-device, home and personal care and other fast moving consumer end markets. Amcor’s broad and large scale footprint facilitates customer supply in end markets throughout Europe, North America, Latin America, Africa and the Asia Pacific regions |
| Country where main business activity is mostly carried on | Amcor will have a globally diverse operating footprint with products sold to customers throughout EMEA, North America, Latin America and the Asia Pacific regions |
| Home exchange and listing category ¹ | New York Stock Exchange |
| Any other exchanges on which the entity is listed | N/A |

¹ Examples: NZX Main Board, Toronto Stock Exchange, NASDAQ

| | |
|---|--|
| Street address of principal administrative office | 83 Tower Road North, Warmley, Bristol BS30 8XP, United Kingdom |
| Postal address of principal administrative office | 83 Tower Road North, Warmley, Bristol BS30 8XP, United Kingdom |
| Telephone number of principal administrative office | +44 117 975 3200 |
| E-mail address for investor enquiries | investor.relations@amcor.com |
| Website URL | www.amcor.com |

All entities – management details²

| | |
|---|---|
| Full name and title of CEO/managing director | Ron Delia, Managing Director and Chief Executive Officer |
| Email address of CEO/managing director | Separately provided to ASX |
| Full name and title of CFO | Michael Casamento, Executive Vice President, Finance, and Chief Finance Officer |
| Email address of CFO | Separately provided to ASX |
| Full name and title of chairperson of directors | Ron Delia, Managing Director and Chief Executive Officer |
| Full names of all existing directors | <p>Existing directors:</p> <ul style="list-style-type: none"> • Graeme Liebelt; • Ron Delia; • Paul Brasher; • Eva Cheng; • Karen Guerra; • Nicholas (Tom) Long; • Dr Armin Meyer; and • Jeremy Sutcliffe. <p>Directors proposed to be appointed shortly after implementation of the scheme:</p> <ul style="list-style-type: none"> • Arun Nayar; • David Szczupak; and • Philip Weaver. |
| Full names of any persons proposed to be appointed as additional or replacement directors | N/A |
| Full name and title of company secretary | Damien Clayton, Company Secretary |

² If the entity applying for admission to the official list is a trust, enter the management details for the responsible entity of the trust.

All entities – ASX compliance contact details³

| | |
|---|---|
| Full name and title of ASX contact(s) | Tracey Whitehead, Head of Investor Relations |
| Business address of ASX contact(s) | Office of Australian local agent: Level 11, 60 City Road, Southbank, VIC 3006 |
| Business phone number of ASX contact(s) | +61 3 9226 9028 |
| Mobile phone number of ASX contact(s) | Separately provided to ASX |
| Email address of ASX contact(s) | tracey.whitehead@amcor.com |

All entities – investor relations contact details

| | |
|--|--|
| Full name and title of person responsible for investor relations | Tracey Whitehead, Head of Investor Relations |
| Email address of person responsible for investor relations | tracey.whitehead@amcor.com |
| Business phone number of person responsible for investor relations | +61 3 9226 9000 |

All entities – auditor details

| | |
|----------------------|------------------------|
| Full name of auditor | PricewaterhouseCoopers |
|----------------------|------------------------|

All entities – registry details⁴

| | |
|---|--|
| Name of securities registry | Computershare Investor Services Pty Ltd (ACN 078 279 277) |
| Address of securities registry | Amcor Share Registry C/- Computershare Investor Services Yarra Falls, 452 Johnston Street, Abbotsford, Victoria, 3067 Australia |
| Phone number of securities registry | +61 3 9415 5000 |
| Fax number of securities registry | +61 3 9473 2500 |
| Email address of securities registry | enquiry@computershare.com.au |
| Type of subregisters the entity will operate ⁵ | CHESS and issuer sponsored sub-registers |

³ Under Listing Rule 1.11 Condition 9, a listed entity must appoint a person responsible for communication with ASX. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

⁴ If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

⁵ Example: CHESS and issuer sponsored subregisters.

| | |
|---|-----|
| If the entity has or intends to have a certificated subregister for quoted securities, the location of the Australian subregister | N/A |
|---|-----|

All entities – key dates

| | |
|--|---|
| Annual balance date | 30 June |
| Month in which annual meeting is usually held (or intended to be held) ⁶ | It is currently intended that the annual meeting will be held in or around October each year. |
| Months in which dividends or distributions are usually paid (or are intended to be paid) | Intended to be paid quarterly (i.e. March, June, September and December). |

⁶ May not apply to some trusts.

Part 2 – Checklist Confirming Compliance with Admission Requirements

Instructions: please indicate in the “Location/Confirmation” column for each item below where the information or document referred to in that item is to be found (eg in the case of information, the specific page reference in the entity’s most recent annual report or any subsequent interim report where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter “Confirmed” in the “Location/Confirmation” column. If an item is not applicable, please mark it as “N/A”.

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist (other than the 5 copies of the entity’s most recent annual report and any subsequent interim report referred to in item 5) are provided in a folder separated by numbered tabs.

Note that completion of this Checklist is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX’s absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

All entities – key supporting documents

| Nº | Item | Location/Confirmation |
|----|---|--|
| 1. | A copy of the entity’s certificate of incorporation, certificate of registration or other evidence of status (including any change of name) | Separately provided to ASX |
| 2. | A copy of the entity’s constitution | Separately provided to ASX |
| 3. | Confirmation that the entity is subject to, and complies with, the listing rules (or their equivalent) of its overseas home exchange (Listing Rule 1.11 Conditions 2 and 3) | Separately provided to ASX |
| 4. | Details of any waiver or all or part of any listing rule (or the equivalent) provided by home exchange that will be in effect upon admission (Listing Rule 1.11 Condition 4) ⁷ | N/A |
| 5. | 5 copies of the entity’s most recent annual report and any subsequent interim report | Amcor Limited annual report available on ASX |
| 6. | Original executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.11 Condition 10) ⁸ | Separately provided to ASX |
| 7. | A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable) | Separately provided to ASX |
| 8. | Please either enter “Confirmed” in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement | Confirmed |
| 9. | Payment for the initial listing fee. ⁹ | ASX to confirm initial listing fee. |

⁷ ASX may require details of waivers to be released to the market (see the note to Listing Rule 1.11 Condition 4).

⁸ An electronic copy of the ASX Online Agreement is available from the ASX Compliance Downloads page on ASX’s website.

⁹ See Guidance Notes 15 and 15A for the fees payable on the application. Payment can be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank
 Account Name: ASX Operations Pty Ltd
 BSB: 082 057
 A/C: 494728375
 Swift Code (Overseas Customers): NATAAU3202S

/cont.

All entities – capital structure

10. A table showing the existing and proposed capital structure of the entity, broken down as follows:
- (a) the number and class of each equity security and each debt security currently on issue; and
 - (b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and
 - (c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list.

Note: This applies whether the securities are quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.

See Scheme Booklet, section 6.8.

11. For each class of securities referred to in the table mentioned in item 10, the terms applicable to those securities

Note: This applies whether the securities are quoted or not.

For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable).

For options to acquire unissued securities, this should state the number outstanding, exercise prices and expiry dates

For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).

For CDIs:
See Scheme Booklet, section 8.5.

For ordinary shares:
See Scheme Booklet, section 8.6.

For equity incentives:
See Scheme Booklet, section 6.4.

All entities – other information

12. A brief history of the entity

See Scheme Booklet, Chairman's letter, section 4.1 and section 5.1.

13. Details of the entity's existing activities and level of operations

See Scheme Booklet, section 6.1(b).

14. Confirmation that there is no information not already disclosed to the entity's home exchange that should have been disclosed under the rules of that exchange

Confirmed

Entities that are trusts

15. Please enter "Confirmed" in the column to the right to indicate that no-one is under an obligation to buy-back units in the trust or to allow a security holder to withdraw from the trust (Listing Rule 1.11 Condition 8(c))

N/A

Entities that do not have a primary listing on NZX Main Board

16. A completed Appendix 1C Information Form and Checklist Annexure 1 (Entities that do not have a Primary Listing on the NZX Main Board)¹⁰

Enclosed

Entities that have a primary listing on NZX Main Board

17. A completed Appendix 1C Information Form and Checklist Annexure 2 (Entities that have a Primary Listing on the NZX Main Board)¹¹

N/A

If payment is made by electronic funds transfer, please email your remittance advice to ar@asx.com.au or fax it to (612) 9227-0553, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

¹⁰ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

Further documents to be provided before admission to the official list

Please note that in addition to the information and documents mentioned above, an entity may be required to provide additional information to ASX under Listing Rule 1.17.

¹¹ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.