

Market Announcement

5 June 2019

Viva Leisure Limited (ASX: VVA) – Admission and Commencement of Official Quotation

Description

Viva Leisure Limited ('VVA') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 5 June 2019.

Official quotation of VVA's ordinary fully paid shares will commence at 11:00 AM AEST on Friday, 7 June 2019.

VVA raised \$20 million pursuant to the offer under its prospectus dated 14 May 2019 as varied by its supplementary prospectus dated 31 May 2019 (together 'Prospectus') by the issue of 20,000,000 shares at an issue price of \$1.00 per share.

Quotation information

Quoted Securities:	52,600,000 fully paid ordinary shares
ASX Code:	VVA
Time:	11:00 AM AEST
Date:	Friday, 7 June 2019
ASX Trade Abbreviation:	VIVALEISUR
ISIN:	AU0000046013
Home Branch:	Melbourne
Industry Classification:	Pending
Registered Office:	Viva Leisure Limited Address: Unit 7, First Floor, 141 Flemington Road, Mitchell ACT 2911 Phone: (02) 6163 8011 Email: info@vivaleisure.com.au
Company Secretary:	Kym Gallagher
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australian Capital Territory
Dividend Policy:	See section 4.9 of the replacement prospectus
Activities:	Operates in the health leisure industry
Lead Manager:	Ord Minnett Limited

Underwriter:	Ord Minnett Limited
ASX Restricted Securities:	None.
Other Securities Not Quoted:	1,500,000 options exercisable at \$1.34 each expiring on 3 May 2023 1,000,000 options exercisable at \$1.43 each expiring on 3 May 2023 295,000 options exercisable at Nil expiring 2 years after the vesting date

What do I need to do and by when?

Please refer to VVA's Prospectus.

Need more information?

For further information, please call the Viva Leisure Limited IPO Offer Information Line on 1800 647 819 (within Australia) or +61 1800 647 819 (outside Australia) from 8:30am to 5:30pm (Melbourne time) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Reshika Raju

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