

# Market Announcement

5 June 2019

## Renergen Limited (ASX: RLT) – Admission and Commencement of Official Quotation

### Description

Renergen Limited ('RLT') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 5 June 2019.

Official quotation of RLT's CHESS Depositary Interests ('CDIs') representing fully paid ordinary shares at a ratio of 1:1 will commence at 12:30 PM (AEST) on Thursday, 6 June 2019.

RLT raised AUD\$10,000,000 pursuant to the offer under its replacement prospectus dated 8 May 2019 ('Replacement Prospectus') by the issue of 12,500,000 fully paid ordinary shares (to be settled on ASX in the form of CDIs) at an issue price of \$0.80 per CDI.

### Quotation information

<b>Quoted Securities:</b>	12,500,000 fully paid ordinary shares (equivalent to 12,500,000 CDIs)
<b>CDI Ratio:</b>	1:1
<b>ASX Code:</b>	RLT
<b>Time:</b>	12:30 PM (AEST)
<b>Date:</b>	Thursday, 6 June 2019
<b>ASX Trade Abbreviation:</b>	RENERGEN
<b>ISIN:</b>	AU0000046732
<b>Home Branch:</b>	Melbourne
<b>Industry Classification:</b>	Pending
<b>Registered Office:</b>	Address: 1 <sup>st</sup> floor, 1 Bompas Road, Dunkeld West. Gauteng. 2196 Postal Address: Postnet suite 610, Private bag x10030, Randburg, Gauteng, 2125 South Africa Phone: +27 10 045 6000 Email: investorrelations@renergen.co.za
<b>Company Secretary:</b>	Acorim Proprietary Limited
<b>Share Registry:</b>	Computershare Investor Services Pty Limited Address: South Africa – Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196, South Africa Address: Australia – Yarra Falls, 452 Johnstone Street, Abbotsford VIC 3067, Australia Phone: South Africa – 086 11 00 933 Phone: Australia + 61 03 9415 5000 Email: South Africa - newbusiness@computershare.co.za
<b>Balance Date:</b>	28 February

<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Johannesburg, South Africa
<b>Dividend Policy:</b>	See section 7.2 of the Replacement Prospectus
<b>Activities:</b>	Emerging producer of helium and liquefied natural gas.
<b>Lead Manager:</b>	The Eights Group Pty Ltd
<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	None.
<b>Other Securities Not Quoted:</b>	<p>100,135,752 existing shares on issue.</p> <p>3,379,073 options exercisable at \$0.96 each, expiring 5 June 2023.</p> <p>1,689,536 options exercisable at \$0.80 each, expiring 5 June 2023.</p> <p>250,000 options exercisable at \$0.96 each, expiring 5 June 2020.</p> <p>250,000 options exercisable at \$0.96 each, expiring 5 June 2021.</p> <p>250,000 options exercisable at \$0.96 each, expiring 5 June 2022.</p> <p>250,000 options exercisable at \$0.96 each, expiring 5 June 2023.</p>

### What do I need to do and by when?

Please refer to RLT's Replacement Prospectus.

### Need more information?

For further information, please call the offer information line 1300 140 590 (within Australia) or +61 03 9415 4109 (from outside Australia) between 9.00am and 5:00pm (Sydney time), Monday to Friday.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

#### Dale Allen

Senior Adviser, Listings Compliance (Perth)