

13 June 2019

## Release of Securities from ASX Imposed and Voluntary Escrow

**Security Matters Limited (ASX: [SMX](#))** (Security Matters or the Company), a brand protection, supply chain integrity and blockchain technology company focussed on becoming the global record of physical goods, today announces the impending release of Ordinary Shares from mandatory and voluntary escrow.

As disclosed in the Company's Initial Public Offering replacement Prospectus dated 7 August 2018, certain pre-IPO Shareholders were required to enter into mandatory escrow restriction agreements whereby Ordinary Shares held at the time of the IPO were subject to escrow restrictions until the end of the relevant mandatory escrow period. In addition, various Shareholders entered into voluntary escrow deeds with the Company in relation to their Shares, which were not subject to mandatory escrow.

Pursuant to ASX Listing Rule 3.10A, [SMX](#) advises that 3,265,603 Ordinary Shares will be released from mandatory escrow and 2,378,570 Ordinary Shares will be released from voluntary escrow on 27 June 2019. [SMX](#) will apply for quotation of the mandatory escrowed shares upon their release from escrow in accordance with the ASX Listing Rules. The holders to which these Ordinary Shares relate are considered long-term investors in [SMX](#), and whilst the Company cannot predict the investment decisions of the individual holders, it is not anticipated that there will be a sell down of the securities being released from escrow.

The release of Ordinary Shares from escrow in June 2019 will not affect any other escrowed securities held under their respective mandatory and voluntary escrow restriction agreements:

Restricted Securities which will remain in escrow	Number of Securities	End of escrow period
Fully Paid Ordinary Shares	40,107,753	15 October 2020
Fully Paid Ordinary Shares	15,726,673	15 October 2020
Unlisted Options	34,071,157	15 October 2020
Unlisted Options	600,000	28 January 2021

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For further information, please contact:

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**About Security Matters Limited**

Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based 'barcode' to permanently and irrevocably 'mark' any object, be it solid, liquid or gas. The barcode is read using the company's unique 'reader' to access the corresponding stored data, recorded and protected using blockchain technology.