

Market Announcement

19 June 2019

Syrah Resources Limited (ASX: SYR) – Trading Halt

Description

The securities of Syrah Resources Limited ('SYR') will be placed in trading halt at the request of SYR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 21 June 2019 or when the announcement is released to the market.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)



SYRAH RESOURCES

SYRAH RESOURCES LIMITED

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e: enquiries@syrahresources.com.auw: www.syrahresources.com.au**19 June 2019****By email**

Jon Chow
Adviser Listings Compliance (Melbourne)
ASX Limited
Level 4, Rialto North Tower
525 Collins Street
Melbourne VIC 3000

Dear John

Request for trading halt – Syrah Resources Limited

Syrah Resources Limited ACN 125 242 284 (**Syrah**) requests the immediate implementation of a trading halt in its ordinary shares (ASX Code: SYR), to apply from the commencement of trading on 19 June 2019.

In accordance with ASX Listing Rule 17.1, Syrah provides the following information:

- (a) the trading halt is requested for the purposes of the institutional component of the pro rata accelerated non-renounceable entitlement offer to be announced by Syrah on 19 June 2019 (the **Entitlement Offer**);
- (b) Syrah requests that the trading halt remain in place until the earlier of Syrah making an announcement to the market regarding the outcome of the institutional component of the Entitlement Offer, and the commencement of trading on 21 June 2019; and
- (c) Syrah is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Jennifer Currie
General Counsel and Company Secretary
Syrah Resources Limited