

26 June 2019

## Auctus Capital Raise

Auctus Alternative Investments Ltd (ASX: AVC) (**the Company** or **AVC**) is pleased to announce that it has received binding commitments from a mix of current and new sophisticated and professional investors to, on completion, raise approximately \$1.13m (**Placement**). The Placement issue price will be \$0.35 (35 cents) per share being 3.25 million new fully paid ordinary shares.

The Company will utilize its placement capacity in accordance with ASX Listing Rule 7.1A and 7.1 to complete the Placement. The Company will issue 2.89 million shares utilising its capacity in accordance with ASX Listing Rule 7.1A and 0.36 million utilising its capacity in accordance with ASX Listing Rule 7.1.

The funds raised via the Placement will be used for the following:

- Investment for initial working capital in RBP Partners – US Asset Management;
- Working capital for Auctus to continue its growth

In addition to the Placement, the Company has agreed to convert existing convertible notes having a face value of \$130,000 (refer ASX announcement of 9 April 2019) at the Placement price in consideration of the noteholder agreeing to give up future rights to require the notes to be redeemed on expiry.

Commenting on the Placement, Executive Chairman Mr Campbell McComb stated, “The Board looks forward to welcoming new investors to its register and thanks existing shareholders for their ongoing support. The Company has made some significant progress over recent months as it continues to build Funds under Management both in the US and domestically.”

On behalf of the board:

Campbell McComb  
Managing Director

For all shareholder enquiries please contact:  
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